

BID CONFIRMATION SUMMARY SHEET

**ISSUER: EDWARDS-KNOX CENTRAL SCHOOL DISTRICT
ST. LAWRENCE COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$2,900,000

MIG RATING : N/A

TYPE OF ISSUE : BAN - 2009A

D & Q (YES/NO) : YES

SALE DATE : 9/23/2009

NOTES DATED : 10/1/2009

TIME : 11:30 A.M.

NOTES DUE : 10/1/2010

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Roosevelt & Cross, Inc.	2,900,000	1.500%	43,500.00	100.00	43,400.00	1.496552%	*
Jefferies & Company	2,900,000	2.500%	72,500.00	24,244.00	48,256.00	1.664000%	
NBT Bank, N.A.	2,900,000	1.970%	57,130.00	0.00	57,130.00	1.970000%	
Janney Montgomery Scott LLC	2,900,000	2.500%	72,500.00	2,900.00	69,600.00	2.400000%	
Oppenheimer & Company	2,900,000	2.500%	72,500.00	2,523.00	69,977.00	2.413000%	

Interest Owed at Maturity:	\$43,500.00
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
9/23/2009

9/23/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 9/23/2009

BOND COUNSEL: TED TRESPASZ, ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA (NJ)

ISSUER : EDWARDS-KNOX CENTRAL SCHOOL DISTRICT
ST. LAWRENCE COUNTY, NEW YORK

AMOUNT : \$2,900,000

TYPE : BAN - 2009A

PURPOSE OF ISSUE : VARIOUS CAPITAL IMPROVEMENTS

NEW/RENEWAL : RENEWAL

INTEREST RATE : 1.500%

PREMIUM : \$100.00

EFFECTIVE NIC RATE : 1.497%

REOFFERING YIELD : 1.000%

DATED : 10/1/2009

DUE : 10/1/2010

PREPAYMENT (Y/N) : NO

PURCHASER : ROOSEVELT & CROSS, INC.

PAYING AGENT : EDWARDS-KNOX CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : STEVE GUARANTE/DAVE MOORE

PHONE # : (212) 504-9274/(212) 504-9262

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$2,900,000

SPECIAL INSTRUCTS : N/A