

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 10/1/2009

**ISSUER: WEBSTER CENTRAL SCHOOL DISTRICT
MONROE & WAYNE COUNTIES, NEW YORK**

DELIVERY DATE: 10/8/2009

AMOUNT: \$1,450,000

SALE DATE: 9/29/2009

BOND RATING: AA

INSURED BY: N/A

DESIGNATED? (Y/N): NO

TIME: 11:30 A.M.

RATING AGENCY: S&P

MATURITIES INS.: N/A

YEAR	Maturity	Bond Years	Year	UBS Financial Services, Inc.	
1	265,000	265,000.00	2010	1.500%	3975.0000
2	280,000	560,000.00	2011	1.500%	8400.0000
3	290,000	870,000.00	2012	2.000%	17400.0000
4	300,000	1,200,000.00	2013	2.000%	24000.0000
5	315,000	1,575,000.00	2014	2.000%	31500.0000
TOTALS	\$1,450,000	4,470,000.00			
		GROSS INTEREST COST			85,275.00
		LESS PREMIUM			14,071.85
AV. LIFE	3.08 years	NET INTEREST COST			71,203.15
		EFFECTIVE NIC RATE			1.59291%

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DEBT SERVICE SCHEDULE

WEBSTER CENTRAL SCHOOL DISTRICT

MONROE & WAYNE COUNTIES, NEW YORK

\$1,450,000 SCHOOL DISTRICT (SERIAL) BONDS, 2009 SERIES A

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Acquisition of buses

Bonds Dated: October 1, 2009

Principal Due: October 1, 2010-2014

Interest Due: October 1, 2010 and semi-annually thereafter on April 1 and October 1

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: WEBSTER CENTRAL SCHOOL DISTRICT, MONROE & WAYNE COUNTIES, NEW YORK

OPTIONAL REDEMPTION INFORMATION: N/A

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due October 1st</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due October 1st</i>	<i>Second Interest Payment Due April 1st</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number 948123</i>
2011	\$1,450,000	\$265,000	1.500%	\$26,250.00	\$11,137.50	\$302,387.50	KB9
2012	1,185,000	285,000	1.500%	11,137.50	9,000.00	305,137.50	KC7
2013	900,000	290,000	2.000%	9,000.00	6,100.00	305,100.00	KD5
2014	610,000	300,000	2.000%	6,100.00	3,100.00	309,200.00	KE3
2015	310,000	310,000	2.000%	3,100.00	0.00	313,100.00	KF0
TOTAL		\$1,450,000		\$55,587.50	\$29,337.50	\$1,534,925.00	