

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 10/1/2009

**ISSUER: WEBSTER CENTRAL SCHOOL DISTRICT
MONROE & WAYNE COUNTIES, NEW YORK**

DELIVERY DATE: 10/8/2009

AMOUNT: \$29,194,708

SALE DATE: 9/29/2009

BOND RATING: AA

INSURED BY: N/A

DESIGNATED? (Y/N): NO

TIME: 11:30 A.M.

RATING AGENCY: S&P

MATURITIES INS.: N/A

YEAR	Maturity	Bond Years	Year	UBS Financial Services, Inc.	Merrill Lynch & Co.	Piper Jaffray	Morgan Stanley & Co.
1	1,049,708	1,049,708.00	2010	2.000% 20994.1600	2.000% 20994.1600	2.500% 26242.7000	2.500% 26242.7000
2	1,695,000	3,390,000.00	2011	2.000% 67800.0000	2.000% 67800.0000	2.500% 84750.0000	2.500% 84750.0000
3	1,760,000	5,280,000.00	2012	2.000% 105600.0000	2.000% 105600.0000	3.000% 158400.0000	2.500% 132000.0000
4	1,830,000	7,320,000.00	2013	2.000% 146400.0000	2.000% 146400.0000	3.000% 219600.0000	2.500% 183000.0000
5	1,905,000	9,525,000.00	2014	2.000% 190500.0000	2.500% 238125.0000	3.000% 285750.0000	2.500% 238125.0000
6	1,980,000	11,880,000.00	2015	2.000% 237600.0000	2.500% 297000.0000	3.000% 356400.0000	3.000% 356400.0000
7	2,060,000	14,420,000.00	2016	2.250% 324450.0000	3.000% 432600.0000	4.000% 576800.0000	3.000% 432600.0000
8	2,140,000	17,120,000.00	2017	3.000% 513600.0000	3.000% 513600.0000	4.000% 684800.0000	3.000% 513600.0000
9	2,230,000	20,070,000.00	2018	3.000% 602100.0000	3.000% 602100.0000	4.000% 802800.0000	3.000% 602100.0000
10	2,315,000	23,150,000.00	2019	3.000% 694500.0000	3.000% 694500.0000	4.000% 926000.0000	3.250% 752375.0000
11	2,410,000	26,510,000.00	2020	3.000% 795300.0000	3.000% 795300.0000	4.000% 1060400.0000	3.500% 927850.0000
12	2,505,000	30,060,000.00	2021	3.000% 901800.0000	3.000% 901800.0000	4.000% 1202400.0000	3.750% 1127250.0000
13	2,605,000	33,865,000.00	2022	3.250% 1100612.5000	3.125% 1058281.2500	4.000% 1354600.0000	3.750% 1269937.5000
14	2,710,000	37,940,000.00	2023	3.500% 1327900.0000	3.250% 1233050.0000	4.000% 1517600.0000	3.750% 1422750.0000
TOTALS	\$29,194,708	241,579,708.00					
		GROSS INTEREST COST		7,029,156.66	7,107,150.41	9,256,542.70	8,068,980.20
		LESS PREMIUM		167,955.14	59,732.35	1,968,051.26	593,113.58
AV. LIFE	8.27 years	NET INTEREST COST		6,861,201.52	7,047,418.06	7,288,491.44	7,475,866.62
		EFFECTIVE NIC RATE		2.84014%	2.91722%	3.01701%	3.09458%

YEAR	Maturity	Bond Years	Year	JPMorgan Securities	Robert W. Baird & Co.
1	1,049,708	1,049,708.00	2010	3.500% 36739.7800	2.500% 26242.7000
2	1,695,000	3,390,000.00	2011	4.000% 135600.0000	2.500% 84750.0000
3	1,760,000	5,280,000.00	2012	5.000% 264000.0000	2.500% 132000.0000
4	1,830,000	7,320,000.00	2013	5.000% 366000.0000	2.500% 183000.0000
5	1,905,000	9,525,000.00	2014	5.000% 476250.0000	2.500% 238125.0000
6	1,980,000	11,880,000.00	2015	5.000% 594000.0000	2.500% 297000.0000
7	2,060,000	14,420,000.00	2016	5.000% 721000.0000	2.500% 360500.0000
8	2,140,000	17,120,000.00	2017	5.000% 856000.0000	3.000% 513600.0000
9	2,230,000	20,070,000.00	2018	5.000% 1003500.0000	3.000% 602100.0000
10	2,315,000	23,150,000.00	2019	5.000% 1157500.0000	3.000% 694500.0000
11	2,410,000	26,510,000.00	2020	5.000% 1325500.0000	4.000% 1060400.0000
12	2,505,000	30,060,000.00	2021	5.000% 1503000.0000	4.000% 1202400.0000
13	2,605,000	33,865,000.00	2022	5.000% 1693250.0000	4.000% 1354600.0000
14	2,710,000	37,940,000.00	2023	5.000% 1897000.0000	4.000% 1517600.0000
TOTALS	\$29,194,708	241,579,708.00			
		GROSS INTEREST COST		12,029,339.78	8,266,817.70
		LESS PREMIUM		4,326,691.97	0.00
AV. LIFE	8.27 years	NET INTEREST COST		7,702,647.81	8,266,817.70
		EFFECTIVE NIC RATE		3.18845%	3.42198%

Prepared by
Fiscal Advisors & Marketing, Inc.

DEBT SERVICE SCHEDULE

WEBSTER CENTRAL SCHOOL DISTRICT

MONROE & WAYNE COUNTIES, NEW YORK

\$29,194,708 SCHOOL DISTRICT (SERIAL) BONDS, 2009 SERIES B

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Construction of additions and reconstruction of School District facilities

Bonds Dated: October 1, 2009

Principal Due: October 1, 2010-2023

Interest Due: October 1, 2010 and semi-annually thereafter on April 1 and October 1

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: WEBSTER CENTRAL SCHOOL DISTRICT, MONROE & WAYNE COUNTIES, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - OCTOBER 1, 2018 AT 100%

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due October 1st</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due October 1st</i>	<i>Second Interest Payment Due April 1st</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number 948123</i>
2011	\$29,194,708	\$1,399,708	2.000%	\$769,381.66	\$370,693.75	\$2,539,783.41	KG8
2012	27,795,000	1,845,000	2.000%	370,693.75	352,243.75	2,567,937.50	KH6
2013	25,950,000	1,860,000	2.000%	352,243.75	333,643.75	2,545,887.50	KJ2
2014	24,090,000	1,930,000	2.000%	333,643.75	314,343.75	2,577,987.50	KK9
2015	22,160,000	1,955,000	2.000%	314,343.75	294,793.75	2,564,137.50	KL7
2016	20,205,000	1,980,000	2.000%	294,793.75	274,993.75	2,549,787.50	KM5
2017	18,225,000	2,060,000	2.250%	274,993.75	251,818.75	2,586,812.50	KN3
2018	16,165,000	2,090,000	3.000%	251,818.75	220,468.75	2,562,287.50	KP8
2019	14,075,000	2,180,000	3.000%	220,468.75	187,768.75	2,588,237.50	KQ6
2020	11,895,000	2,215,000	3.000%	187,768.75	154,543.75	2,557,312.50	KR4
2021	9,680,000	2,310,000	3.000%	154,543.75	119,893.75	2,584,437.50	KS2
2022	7,370,000	2,405,000	3.000%	119,893.75	83,818.75	2,608,712.50	KT0
2023	4,965,000	2,455,000	3.250%	83,818.75	43,925.00	2,582,743.75	KU7
2024	2,510,000	2,510,000	3.500%	43,925.00	0.00	2,553,925.00	KV5
TOTAL		\$29,194,708		\$3,772,331.66	\$3,002,950.00	\$35,969,989.66	