

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ONEIDA
MADISON COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$16,333,850

MIG RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 10/15/2009

NOTES DATED: 10/29/2009

TIME : 11:00 AM

NOTES DUE: 10/29/2010

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Securities Inc.	16,333,850	1.500%	245,007.75	82,486.01	162,521.74	0.995000%	*
Jefferies & Company, Inc.	16,333,850	2.000%	326,677.00	147,005.00	179,672.00	1.099998%	
Roosevelt & Cross, Inc.	16,333,850	1.750%	285,842.38	101,497.00	184,345.38	1.128609%	
Janney Montgomery Scott LLC	16,333,850	2.000%	326,677.00	131,487.49	195,189.51	1.195000%	
Oppenheimer & Co.	16,333,850	2.000%	326,677.00	124,630.00	202,047.00	1.236983%	
JPMorgan Chase Bank, N.A.	8,000,000	1.340%	107,200.00	0.00	107,200.00	1.340000%	
First Niagara Bank	5,000,000	1.790%	89,500.00	0.00	89,500.00	1.790000%	
First Niagara Bank	5,000,000	2.000%	100,000.00	0.00	100,000.00	2.000000%	

Interest Owed at Maturity:	\$245,007.75
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
10/15/2009

10/15/2009

***FA* Fiscal Advisors Marketing, Inc.**
NOTE DETAILS SHEET

DATE : 10/15/2009

BOND COUNSEL : DOUGLAS E. GOODFRIEND, ESQ.
MARK S. VISLOSKY, CIPFA - BJM

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF ONEIDA, MADISON COUNTY, NEW YORK

AMOUNT : \$16,333,850

PURPOSE OF ISSUE: RECONSTRUCTION AND ADDITIONS OF VARIOUS SCHOOL DISTRICT BUILDINGS

TYPE : BAN

NEW / RENEWAL : NEW (\$9,320,000) AND RENEWAL (\$7,013,850)

INTEREST RATE : 1.500%

PREMIUM : \$82,486.01

EFFECTIVE NIC RATE : 0.995%

REOFFERING YIELD : NRO

DATED : 10/29/2009

DUE : 10/29/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN SECURITIES INC.

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF ONEIDA, MADISON COUNTY, NEW YORK

DTC (Y/N) YES

CONTACT NAME : BRIAN R. GONOR

PHONE # : 212-834-7224

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$16,333,850

SPL. INSTRUCT'S : DTC CLOSING