

BID CONFIRMATION SUMMARY SHEET

ISSUER: COUNTY OF ULSTER, NEW YORK

AMOUNT OF ISSUE : \$13,924,300

RATING : SP-1+

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 11/3/2009

NOTES DATED : 11/19/2009

TIME : 11:00 AM

NOTES DUE : 11/19/2010

Life (days)

360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Securities Inc.	13,924,300	1.500%	208,864.50	141,069.41	67,795.09	0.486883%	*
Jefferies & Company, Inc.	13,924,300	1.500%	208,864.50	141,055.00	67,809.50	0.486987%	
Janney Montgomery Scott LLC	13,924,300	1.500%	208,864.50	134,369.49	74,495.01	0.535000%	
Wachovia Bank, N.A.	13,924,300	2.000%	278,486.00	201,763.11	76,722.89	0.551000%	
TD Securities (USA) LLC	13,924,300	2.000%	278,486.00	199,952.95	78,533.05	0.564000%	
Bank of America, N.A.	13,924,300	1.040%	144,812.72	0.00	144,812.72	1.040000%	
Roosevelt & Cross, Inc.	13,924,300	1.500%	208,864.50	52,216.00	156,648.50	1.125001%	
JPMorgan Chase Bank, N.A.	5,000,000	1.460%	73,000.00	0.00	73,000.00	1.460000%	

Interest Owed at Maturity:	\$208,864.50
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*** AWARDED**

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.

11/3/2009

11/3/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 11/3/2009

BOND COUNSEL: THOMAS E. MYERS, ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA - BJM

ISSUER : COUNTY OF ULSTER, NEW YORK

AMOUNT : \$13,924,300

TYPE : BAN

PURPOSE OF ISSUE : VARIOUS PURPOSES

NEW/RENEWAL : NEW AND RENEWAL

INTEREST RATE : 1.500%

PREMIUM : \$141,069.41

EFFECTIVE NIC RATE : 0.487%

REOFFERING YIELD : 0.480%

DATED : 11/19/2009

DUE : 11/19/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN SECURITIES INC.

PAYING AGENT : COUNTY OF ULSTER, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : PETER MCCARTHY

PHONE # : 212-834-7224

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$13,924,300

SPECIAL INSTRUCTS : DTC CLOSING