

Prepared by

Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET  
(MULTIPLE RATES)**

BONDS DATED: 11/25/2009

ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ONEIDA  
MADISON COUNTY, NEW YORK

DELIVERY DATE: 11/25/2009

AMOUNT: \$315,000      SALE DATE: 11/5/2009      BOND RATING: N/A      INSURED BY: N/A

DESIGNATED? (Y/N): YES      TIME: 11:00 AM      RATING AGENCY: N/A      MATURITIES INS.: N/A

YEAR	Maturity	Bond Years	Year	Alliance Bank as Agent for Roosevelt & Cross, Inc.		Sage Ruddy & Company, Inc.		First Niagara Bank		JPMorgan Chase Bank, N.A.	
0.97222222	55,000	53,472.22	2010	2.250%	1203.1250	2.500%	1336.8056	3.250%	1737.8472	3.260%	1743.1944
1.97222222	60,000	118,333.33	2011	2.375%	2810.4167	3.000%	3550.0000	3.250%	3845.8333	3.260%	3857.6667
2.97222222	65,000	193,194.44	2012	2.500%	4829.8611	3.000%	5795.8333	3.250%	6278.8194	3.260%	6298.1389
3.97222222	65,000	258,194.44	2013	2.500%	6454.8611	3.050%	7874.9306	3.250%	8391.3194	3.260%	8417.1389
4.97222222	70,000	348,055.56	2014	2.500%	8701.3889	3.050%	10615.6944	3.250%	11311.8056	3.260%	11346.6111
TOTALS					\$315,000		971,250.00				
				<b>GROSS INTEREST COST</b>							
						23,999.65		29,173.26		31,565.63	
				<b>LESS PREMIUM</b>							
						0.00		0.00		0.00	
AV. LIFE	3.08 years			<b>NET INTEREST COST</b>							
						23,999.65		29,173.26		31,565.63	
				<b>EFFECTIVE NIC RATE</b>							
						2.47101%		3.00368%		3.25000%	
										3.26000%	

**ACCRUED INTEREST SUMMARY SHEET  
(MULTIPLE RATES)**

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ONEIDA**

**SALE DATE: 11/5/2009**

**BONDS DATED: 11/25/2009  
DELIVERY DATE: 11/25/2009**

<b>Year</b>	<b>Maturity</b>	<b>Bond Years</b>	<b>Year</b>	<b>BID COUPON</b>	<b>Accrued Interest (# Days) 0</b>
0.97222222	55,000	53,472	2010	2.250%	0.00
1.97222222	60,000	118,333	2011	2.375%	0.00
2.97222222	65,000	193,194	2012	2.500%	0.00
3.97222222	65,000	258,194	2013	2.500%	0.00
4.97222222	70,000	348,056	2014	2.500%	0.00
<b>TOTALS</b>	<b>315,000</b>	<b>971,250</b>		<b>Accrued Interest</b>	<b>\$0.00</b>

<b>Par Amount of Bonds</b>	<b>315,000.00</b>
<b>Premium</b>	<b>0.00</b>
<b>Subtotal</b>	<b>315,000.00</b>
<b>Accrued Interest</b>	<b>0.00</b>
<b>Subtotal</b>	<b>315,000.00</b>
<b>Less: Good Faith</b>	<b>0.00</b>
<b>Net Due @ Delivery</b>	<b>\$315,000.00</b>

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**DEBT SERVICE SCHEDULE**  
**CITY SCHOOL DISTRICT OF THE CITY OF ONEIDA**  
**MADISON COUNTY, NEW YORK**

**\$315,000 SCHOOL DISTRICT (SERIAL) BONDS, 2009**

**BOOK ENTRY ONLY BONDS**

**TOTAL ISSUE**

*Purpose of Issue: Purchase of school buses*

*Bonds Dated: November 25, 2009*

*Principal Due: November 15, 2010-2014*

*Interest Due: November 15, 2010 and semi-annually thereafter on May 15 and November 15*

*REGISTRAR: LOCAL CLOSING WITH JPMORGAN CHASE BANK,N.A.*

*PAYING AGENT: CITY SCHOOL DISTRICT OF THE CITY OF ONEIDA, MADISON COUNTY, NEW YORK*

*OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - NOT APPLICABLE*

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due November 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due November 15th</i>	<i>Second Interest Payment Due May 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number 682556</i>
2011	\$315,000	\$55,000	2.250%	\$7,449.65	\$3,212.50	\$65,662.15	
2012	260,000	60,000	2.375%	3,212.50	2,500.00	65,712.50	
2013	200,000	65,000	2.500%	2,500.00	1,687.50	69,187.50	
2014	135,000	65,000	2.500%	1,687.50	875.00	67,562.50	
2015	70,000	70,000	2.500%	875.00	0.00	70,875.00	
TOTAL		\$315,000		\$15,724.65	\$8,275.00	\$338,999.65	