

BID CONFIRMATION SUMMARY SHEET

**ISSUER: PARISHVILLE-HOPKINTON CENTRAL SCHOOL DISTRICT
ST. LAWRENCE COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$1,789,200

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : NO

SALE DATE : 11/10/2009

NOTES DATED : 11/20/2009

TIME : 11:00 A.M.

NOTES DUE : 7/20/2010

Life (days)
240

| BIDDER | Amount | Interest Rate | Gross Interest | Premium | Net Interest | Effective Net Interest Rate | |
|-----------------------------|-----------|---------------|----------------|----------|--------------|-----------------------------|---|
| JPMorgan Chase Bank, N.A. | 1,789,200 | 1.200% | 14,313.60 | 0.00 | 14,313.60 | 1.200000% | * |
| Roosevelt & Cross, Inc. | 1,789,200 | 1.375% | 16,401.00 | 100.00 | 16,301.00 | 1.366616% | |
| Oppenheimer & Co. | 1,789,200 | 2.250% | 26,838.00 | 6,301.00 | 20,537.00 | 1.721747% | |
| Janney Montgomery Scott LLC | 1,789,200 | 2.000% | 23,856.00 | 894.00 | 22,962.00 | 1.925050% | |

| | |
|-----------------------------------|-------------|
| Interest Owed at Maturity: | \$14,313.60 |
|-----------------------------------|-------------|

* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.

11/10/2009

11/10/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 11/10/2009

BOND COUNSEL: ROGER B. LINDEN ESQ.

FA ADVISOR: JOHN C. SHEHADI, CIPFA - KK

ISSUER : PARISHVILLE-HOPKINTON CENTRAL SCHOOL DISTRICT

ST. LAWRENCE COUNTY, NEW YORK

AMOUNT : \$1,789,200

TYPE : BAN

PURPOSE OF ISSUE : CONSTRUCTION / RECONSTRUCTION OF VARIOUS SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW

INTEREST RATE : 1.200%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.200%

REOFFERING YIELD : NRO

DATED : 11/20/2009

DUE : 7/20/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : LINDA MAAR

PHONE # : (315) 448-1408

CUSIP #S (Y/N) : NO

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$1,789,200

SPECIAL INSTRUCTS : LOCAL CLOSING WITH DETAILS TO FOLLOW