

BID CONFIRMATION SUMMARY SHEET

**ISSUER: WEBUTUCK CENTRAL SCHOOL DISTRICT
DUTCHESS AND COLUMBIA COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$400,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 11/19/2009

NOTES DATED : 12/2/2009

TIME : 11:00 AM

NOTES DUE : 12/2/2010

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
JPMorgan Chase Bank, N.A.	400,000	1.470%	5,880.00	0.00	5,880.00	1.470000%	*
HSBC Bank USA, N.A.	400,000	1.730%	6,920.00	0.00	6,920.00	1.730000%	
M & T Bank	400,000	1.810%	7,240.00	0.00	7,240.00	1.810000%	
First Niagara Bank	400,000	2.150%	8,600.00	0.00	8,600.00	2.150000%	
Roosevelt & Cross, Inc.	400,000	2.250%	9,000.00	50.00	8,950.00	2.237500%	

Interest Owed at Maturity:	\$5,880.00
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* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
11/19/2009

11/19/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 11/19/2009

BOND COUNSEL: M. CORNELIA CAHILL, ESQ.
FA ADVISOR: BENJAMIN J. MASLONA, CIPFA -- KK

ISSUER : WEBUTUCK CENTRAL SCHOOL DISTRICT
DUTCHESS AND COLUMBIA COUNTIES, NEW YORK

AMOUNT : \$400,000

TYPE : BAN

PURPOSE OF ISSUE : RECONSTRUCTION OF VARIOUS SCHOOL DISTRICT BUILDINGS

NEW/RENEWAL : NEW

INTEREST RATE : 1.470%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.470%

REOFFERING YIELD : NRO

DATED : 12/2/2009

DUE : 12/2/2010

PREPAYMENT (Y/N) : NO

PURCHASER : JPMORGAN CHASE BANK, N.A.

PAYING AGENT : JPMORGAN CHASE BANK, N.A.

DTC (Y/N) : NO

CONTACT NAME : ROBERT W. GIBSON

PHONE # : (518) 433-2527

CUSIP #S (Y/N) : NO

O.S. (Y/N) : NO

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$400,000

SPECIAL INSTRUCTS : LOCAL CLOSING WITH DETAILS TO FOLLOW