

BID CONFIRMATION SUMMARY SHEET

**ISSUER: PHOENIX CENTRAL SCHOOL DISTRICT
ONONDAGA AND OSWEGO COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$14,467,000

MIG RATING : N/A

TYPE OF ISSUE : BAN

D & Q (YES/NO) : YES

SALE DATE : 12/9/2009

NOTES DATED : 12/18/2009

TIME : 11:00 AM

NOTES DUE : 7/30/2010

Life (days)
222

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Securities (USA) LLC	14,467,000	1.500%	133,819.75	66,070.79	67,748.96	0.759405%	*
Oppenheimer & Co.	14,467,000	1.500%	133,819.75	65,620.00	68,199.75	0.764458%	
Beneficial Bank	14,467,000	0.850%	75,831.19	0.00	75,831.19	0.850000%	
Jefferies & Company, Inc.	14,467,000	1.250%	111,516.46	31,828.00	79,688.46	0.893237%	
Janney Montgomery Scott LLC	14,467,000	1.500%	133,819.75	47,017.75	86,802.00	0.972973%	
JPMorgan Chase Bank, N.A.	9,000,000	1.030%	57,165.00	0.00	57,165.00	1.030000%	

Interest Owed at Maturity: \$133,819.75

* AWARDED

PREPARED BY:

FA FISCAL ADVISORS & MARKETING, INC.
12/9/2009

12/9/2009

FA Fiscal Advisors Marketing, Inc.

NOTE DETAILS SHEET

DATE : 12/9/2009

BOND COUNSEL: THEODORE A. TRESPASZ, JR., ESQ.

FA ADVISOR: MARK S. VISLOSKY, CIPFA - KK

ISSUER : PHOENIX CENTRAL SCHOOL DISTRICT

ONONDAGA AND OSWEGO COUNTIES, NEW YORK

AMOUNT : \$14,467,000

TYPE : BAN

PURPOSE OF ISSUE : VARIOUS CAPITAL IMPROVEMENTS

NEW/RENEWAL : NEW

INTEREST RATE : 1.500%

PREMIUM : \$66,070.79

EFFECTIVE NIC RATE : 0.759%

REOFFERING YIELD : 0.740%

DATED : 12/18/2009

DUE : 7/30/2010

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : PHOENIX CENTRAL SCHOOL DISTRICT

ONONDAGA AND OSWEGO COUNTIES, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : PHILLIP WRIGHT

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : HAVE BEEN REQUESTED

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$14,467,000

SPECIAL INSTRUCTS : N/A