

Prepared by
Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 12/29/2011

**ISSUER: ALTMAR-PARISH-WILLIAMSTOWN CENTRAL SCHOOL DISTRICT
OSWEGO COUNTY, NEW YORK**

DELIVERY DATE: 12/29/2011

AMOUNT: \$300,000 **SALE DATE:** 12/15/2011 **BOND RATING:** N/A **INSURED BY:** N/A

DESIGNATED? (Y/N): NO **TIME:** 11:00 A.M. **RATING AGENCY:** N/A **MATURITIES INS.:** N/A

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.	
0.75555556	50,000	37,777.78	2012	5.000%	1888.8889
1.75555556	60,000	105,333.33	2013	3.750%	3950.0000
2.75555556	60,000	165,333.33	2014	2.000%	3306.6667
3.75555556	65,000	244,111.11	2015	2.000%	4882.2222
4.75555556	65,000	309,111.11	2016	2.000%	6182.2222
TOTALS	\$300,000	861,666.67			
		GROSS INTEREST COST			20,210.00
		LESS PREMIUM			0.00
AV. LIFE	2.87 years	NET INTEREST COST			20,210.00
		EFFECTIVE NIC RATE			2.34545%

**ACCRUED INTEREST SUMMARY SHEET
(MULTIPLE RATES)**

ISSUER: ALTMAR-PARISH-WILLIAMSTOWN CENTRAL SCHOOL DISTRICT

SALE DATE: 12/15/2011

**BONDS DATED: 12/29/2011
DELIVERY DATE: 12/29/2011**

Year	Maturity	Bond Years	Year	BID COUPON	Accrued Interest (# Days) 0
0.75555556	50,000	37,778	2012	5.000%	0.00
1.75555556	60,000	105,333	2013	3.750%	0.00
2.75555556	60,000	165,333	2014	2.000%	0.00
3.75555556	65,000	244,111	2015	2.000%	0.00
4.75555556	65,000	309,111	2016	2.000%	0.00
TOTALS	300,000	861,667		Accrued Interest	\$0.00

Par Amount of Bonds	300,000.00
Premium	0.00
Subtotal	300,000.00
Accrued Interest	0.00
Subtotal	300,000.00
Less: Good Faith	0.00
Net Due @ Delivery	\$300,000.00

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DEBT SERVICE SCHEDULE

ALTMAR-PARISH-WILLIAMSTOWN CENTRAL SCHOOL DISTRICT

OSWEGO COUNTY, NEW YORK

\$300,000 SCHOOL DISTRICT SERIAL BONDS, 2011

TOTAL ISSUE

Purpose of Issue: Purchase of School Buses

Bonds Dated: October 1, 2011

Principal Due: October 1, 2012 - 2016

Interest Due: October 1, 2012 and semi-annually thereafter

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: ALTMAR-PARISH-WILLIAMSTOWN CENTRAL SCHOOL DISTRICT, OSWEGO COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: N/A

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due October 1st</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due October 1st</i>	<i>Second Interest Payment Due April 1st</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number *021501*</i>
2013	\$300,000	\$50,000	5.000%	\$6,460.00	\$3,025.00	\$59,485.00	
2014	250,000	60,000	3.750%	3,025.00	1,900.00	64,925.00	
2015	190,000	60,000	2.000%	1,900.00	1,300.00	63,200.00	
2016	130,000	65,000	2.000%	1,300.00	650.00	66,950.00	
2017	65,000	65,000	2.000%	650.00	0.00	65,650.00	
TOTAL		\$300,000		\$13,335.00	\$6,875.00	\$320,210.00	