

Hoosick Falls Central School District

Rensselaer and Washington Counties, New York

Refunding of Series 2000

Final & Verified Numbers

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
12/01/2010	Serial Coupon	2.000%	0.800%	540,000.00	100.341%	541,841.40
12/01/2011	Serial Coupon	2.500%	0.870%	520,000.00	102.079%	530,810.80
12/01/2012	Serial Coupon	3.000%	1.020%	535,000.00	104.461%	558,866.35
12/01/2013	Serial Coupon	4.000%	1.260%	565,000.00	108.791%	614,669.15
12/01/2014	Serial Coupon	4.000%	1.460%	585,000.00	110.514%	646,506.90
12/01/2015	Serial Coupon	3.000%	2.000%	610,000.00	104.990%	640,439.00
12/01/2016	Serial Coupon	4.000%	2.340%	630,000.00	109.648%	690,782.40
12/01/2017	Serial Coupon	4.000%	2.600%	655,000.00	109.235%	715,489.25
Total	-	-	-	\$4,640,000.00	-	\$4,939,405.25

Bid Information

Par Amount of Bonds	\$4,640,000.00
Reoffering Premium or (Discount)	299,405.25
Gross Production	\$4,939,405.25
Total Underwriter's Discount (0.585%)	\$(27,121.80)
Bid (105.868%)	4,912,283.45
Total Purchase Price	\$4,912,283.45
Bond Year Dollars	\$18,367.56
Average Life	3.959 Years
Average Coupon	3.6864164%
Net Interest Cost (NIC)	2.2040011%
True Interest Cost (TIC)	2.1076220%

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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/18/2010	-	-	-	-	-
12/01/2010	540,000.00	2.000%	44,504.58	584,504.58	-
06/01/2011	-	-	72,375.00	72,375.00	-
06/30/2011	-	-	-	-	656,879.58
12/01/2011	520,000.00	2.500%	72,375.00	592,375.00	-
06/01/2012	-	-	65,875.00	65,875.00	-
06/30/2012	-	-	-	-	658,250.00
12/01/2012	535,000.00	3.000%	65,875.00	600,875.00	-
06/01/2013	-	-	57,850.00	57,850.00	-
06/30/2013	-	-	-	-	658,725.00
12/01/2013	565,000.00	4.000%	57,850.00	622,850.00	-
06/01/2014	-	-	46,550.00	46,550.00	-
06/30/2014	-	-	-	-	669,400.00
12/01/2014	585,000.00	4.000%	46,550.00	631,550.00	-
06/01/2015	-	-	34,850.00	34,850.00	-
06/30/2015	-	-	-	-	666,400.00
12/01/2015	610,000.00	3.000%	34,850.00	644,850.00	-
06/01/2016	-	-	25,700.00	25,700.00	-
06/30/2016	-	-	-	-	670,550.00
12/01/2016	630,000.00	4.000%	25,700.00	655,700.00	-
06/01/2017	-	-	13,100.00	13,100.00	-
06/30/2017	-	-	-	-	668,800.00
12/01/2017	655,000.00	4.000%	13,100.00	668,100.00	-
06/30/2018	-	-	-	-	668,100.00
Total	\$4,640,000.00	-	\$677,104.58	\$5,317,104.58	-

Yield Statistics

Bond Year Dollars	\$18,367.56
Average Life	3.959 Years
Average Coupon	3.6864164%
Net Interest Cost (NIC)	2.2040011%
True Interest Cost (TIC)	2.1076220%
Bond Yield for Arbitrage Purposes	2.0606490%
All Inclusive Cost (AIC)	2.4245810%
IRS Form 8038	
Net Interest Cost	1.9030443%
Weighted Average Maturity	4.018 Years