

BOND PRICING

Plattsburgh City School District, New York
 REFUNDING BONDS
 REFUNDING OF 02/15/1999 BONDS (02/15/2011 - 2014)
 REFUNDING OF 05/15/2002 BONDS (06/15/2012 - 2020)

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 (UNENHANCED 'Aa2') ; (BANK-QUALIFIED) ; (NONCALLABLE)

Bond Component	Maturity Date	Amount	Rate	Yield	Price
Serial Bond:					
	02/15/2011	620,000	2.000%	0.500%	100.681
	02/15/2012	1,000,000	3.000%	0.600%	103.472
	02/15/2013	1,005,000	2.500%	0.850%	104.001
	02/15/2014	1,015,000	3.000%	1.050%	106.600
	02/15/2015	525,000	2.000%	1.450%	102.364
	02/15/2016	340,000	2.500%	1.850%	103.357
	02/15/2016	200,000	4.000%	1.850%	111.107
	02/15/2017	560,000	2.500%	2.140%	102.159
	02/15/2018	370,000	2.750%	2.330%	102.858
	02/15/2018	200,000	4.500%	2.330%	114.771
	02/15/2019	390,000	3.000%	2.530%	103.556
	02/15/2019	200,000	5.000%	2.530%	118.695
	02/15/2020	615,000	5.000%	2.730%	118.803
		7,040,000			

Dated Date	08/31/2010		
Delivery Date	08/31/2010		
First Coupon	02/15/2011		
Par Amount	7,040,000.00		
Premium	411,284.90		
Production	7,451,284.90	105.842115%	
Underwriter's Discount	-26,822.40	-0.381000%	
Purchase Price	7,424,462.50	105.461115%	
Accrued Interest			
Net Proceeds	7,424,462.50		

BOND DEBT SERVICE

Plattsburgh City School District, New York
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 (UNENHANCED 'Aa2') ; (BANK-QUALIFIED) ; (NONCALLABLE)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2011	620,000	2.000%	96,525.00	716,525.00	
06/30/2011					716,525
08/15/2011			99,100.00	99,100.00	
02/15/2012	1,000,000	3.000%	99,100.00	1,099,100.00	
06/30/2012					1,198,200
08/15/2012			84,100.00	84,100.00	
02/15/2013	1,005,000	2.500%	84,100.00	1,089,100.00	
06/30/2013					1,173,200
08/15/2013			71,537.50	71,537.50	
02/15/2014	1,015,000	3.000%	71,537.50	1,086,537.50	
06/30/2014					1,158,075
08/15/2014			56,312.50	56,312.50	
02/15/2015	525,000	2.000%	56,312.50	581,312.50	
06/30/2015					637,625
08/15/2015			51,062.50	51,062.50	
02/15/2016	540,000	**	51,062.50	591,062.50	
06/30/2016					642,125
08/15/2016			42,812.50	42,812.50	
02/15/2017	560,000	2.500%	42,812.50	602,812.50	
06/30/2017					645,625
08/15/2017			35,812.50	35,812.50	
02/15/2018	570,000	**	35,812.50	605,812.50	
06/30/2018					641,625
08/15/2018			26,225.00	26,225.00	
02/15/2019	590,000	**	26,225.00	616,225.00	
06/30/2019					642,450
08/15/2019			15,375.00	15,375.00	
02/15/2020	615,000	5.000%	15,375.00	630,375.00	
06/30/2020					645,750
	7,040,000		1,061,200.00	8,101,200.00	8,101,200