

Prepared by
Fiscal Advisors & Marketing, Inc.

DEBT SERVICE SCHEDULE

MEDINA CENTRAL SCHOOL DISTRICT

ORLEANS, NIAGARA AND GENESEE COUNTIES, NEW YORK

\$13,205,000 SCHOOL DISTRICT REFUNDING (SERIAL) BONDS, 2010

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Refunding of 2001 Serial Bonds

Pricing Date: April 7, 2010

Dated & Delivery Date: April 28, 2010

Principal Due: December 15, 2010-2020

Interest Due: December 15, 2010 and semi-annually thereafter on June 15 and December 15

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: MEDINA CENTRAL SCHOOL DISTRICT, NEW YORK

OPTIONAL REDEMPTION INFORMATION: N/A

<i>Fiscal Year</i>	<i>Balance</i>	<i>Principal</i>	<i>Coupon</i>	<i>First Interest</i>	<i>Second Interest</i>	<i>Total</i>	<i>CUSIP</i>
<i>Ending</i>	<i>Beginning</i>	<i>Due</i>	<i>Per</i>	<i>Payment Due</i>	<i>Payment Due</i>	<i>Principal and</i>	<i>Number</i>
<i>June 30th</i>	<i>Fiscal Year</i>	<i>December 15th</i>	<i>Maturity</i>	<i>December 15th</i>	<i>June 15th</i>	<i>Interest</i>	<i>584802</i>
2011	\$13,205,000	\$110,000	2.000%	260,655.90	\$205,587.50	\$576,243.40	ED0
2012	13,095,000	165,000	2.000%	205,587.50	203,937.50	574,525.00	EE8
2013	12,930,000	1,300,000	*	203,937.50	188,937.50	1,692,875.00	*
2014	11,630,000	1,330,000	2.000%	188,937.50	175,637.50	1,694,575.00	EH1
2015	10,300,000	1,350,000	2.000%	175,637.50	162,137.50	1,687,775.00	EJ7
2016	8,950,000	1,385,000	3.000%	162,137.50	141,362.50	1,688,500.00	EK4
2017	7,565,000	1,420,000	**	141,362.50	121,062.50	1,682,425.00	**
2018	6,145,000	1,460,000	***	121,062.50	95,662.50	1,676,725.00	***
2019	4,685,000	1,505,000	****	95,662.50	72,456.25	1,673,118.75	****
2020	3,180,000	1,555,000	*****	72,456.25	40,625.00	1,668,081.25	*****
2021	1,625,000	1,625,000	5.000%	40,625.00	0.00	1,665,625.00	EW8
TOTAL		\$13,205,000		\$1,668,062.15	\$1,407,406.25	\$16,280,468.40	

* Split maturity, \$900,000 at 2.00% (EF5) and \$400,000 at 3.00% (EG3)

** Split maturity, \$1,000,000 at 2.80% (EL2) and \$420,000 at 3.00% (EM0)

*** Split maturity, \$710,000 at 3.00% (EN8), \$400,000 at 3.25% (EP3), \$200,000 at 4.50% (EQ1), \$150,000 at 5.00% (ER9)

**** Split maturity, \$1,000,000 at 3.00% (ES7) and \$505,000 at 3.25% (ET5)

***** Split maturity, \$805,000 at 3.25% (EU2) and \$750,000 at 5.00% (EV0)