

**EPC SALE BID SUMMARY SHEET
(SINGLE RATE)**

**Issuer: MONTICELLO CENTRAL SCHOOL DISTRICT
SULLIVAN COUNTY, NEW YORK**

**Sale Date: 6/29/2010
Sale Time: 11:00 A.M.
Dated Date: 7/8/2010**

YEAR	Principal Payment	Years A*B	YEAR	Municipal Services Group 4.090%	Chase Equipment Finance, Inc. 4.190%	Municipal Leasing Consultants 4.470%	Capital One Public Funding, LLC 4.470%	M&T Bank 4.670%
1.5	98,790	148,185.00	2012	6060.77	6208.9515	6623.8695	6623.8695	6920.2395
2.5	205,000	512,500.00	2013	20961.25	21473.7500	22908.7500	22908.7500	23933.7500
3.5	215,000	752,500.00	2014	30777.25	31529.7500	33636.7500	33636.7500	35141.7500
4.5	230,000	1,035,000.00	2015	42331.50	43366.5000	46264.5000	46264.5000	48334.5000
5.5	240,000	1,320,000.00	2016	53988.00	55308.0000	59004.0000	59004.0000	61644.0000
6.5	250,000	1,625,000.00	2017	66462.50	68087.5000	72637.5000	72637.5000	75887.5000
7.5	265,000	1,987,500.00	2018	81288.75	83276.2500	88841.2500	88841.2500	92816.2500
8.5	280,000	2,380,000.00	2019	97342.00	99722.0000	106386.0000	106386.0000	111146.0000
9.5	290,000	2,755,000.00	2020	112679.50	115434.5000	123148.5000	123148.5000	128658.5000
10.5	305,000	3,202,500.00	2021	130982.25	134184.7500	143151.7500	143151.7500	149556.7500
11.5	320,000	3,680,000.00	2022	150512.00	154192.0000	164496.0000	164496.0000	171856.0000
12.5	340,000	4,250,000.00	2023	173825.00	178075.0000	189975.0000	189975.0000	198475.0000
13.5	355,000	4,792,500.00	2024	196013.25	200805.7500	214224.7500	214224.7500	223809.7500
14.5	370,000	5,365,000.00	2025	219428.50	224793.5000	239815.5000	239815.5000	250545.5000
15.5	390,000	6,045,000.00	2026	247240.50	253285.5000	270211.5000	270211.5000	282301.5000
TOTALS	\$4,153,790	39,850,685.00						
		NET INTEREST COST		1,629,893.02	1,669,743.70	1,781,325.62	1,781,325.62	1,861,026.99

Prepared By:
Fiscal Advisors & Marketing, Inc.

LEASE PAYMENT SCHEDULE

MONTICELLO CENTRAL SCHOOL DISTRICT

SULLIVAN COUNTY, NEW YORK

\$4,153,790 ENERGY PERFORMANCE CONTRACT, 2010

TOTAL ISSUE

Lease Dated: July 8, 2010
 Principal Due: January 8, 2012 and annually thereafter
 Interest Due: January 8, 2012 and annually thereafter

Lessor: Chase Equipment Finance, Inc.

Fiscal Year Ending June 30th	Balance Beginning Fiscal Year	Principal Due January 8th	Nominal Annual Rate	Interest Payment Due January 8th	Total Principal and Interest
2012	\$4,153,790	\$98,790	4.090%	\$254,835.02	\$353,625.02
2013	4,055,000	205,000	4.090%	165,849.50	370,849.50
2014	3,850,000	215,000	4.090%	157,465.00	372,465.00
2015	3,635,000	230,000	4.090%	148,671.50	378,671.50
2016	3,405,000	240,000	4.090%	139,264.50	379,264.50
2017	3,165,000	250,000	4.090%	129,448.50	379,448.50
2018	2,915,000	265,000	4.090%	119,223.50	384,223.50
2019	2,650,000	280,000	4.090%	108,385.00	388,385.00
2020	2,370,000	290,000	4.090%	96,933.00	386,933.00
2021	2,080,000	305,000	4.090%	85,072.00	390,072.00
2022	1,775,000	320,000	4.090%	72,597.50	392,597.50
2023	1,455,000	340,000	4.090%	59,509.50	399,509.50
2024	1,115,000	355,000	4.090%	45,603.50	400,603.50
2025	760,000	370,000	4.090%	31,084.00	401,084.00
2026	390,000	390,000	4.090%	15,951.00	405,951.00
TOTAL		\$4,153,790		\$1,629,893.02	\$5,783,683.02

MONTICELLO CENTRAL SCHOOL DISTRICT

Bid Summary Sheet

\$4,153,790 ENERGY PERFORMANCE CONTRACT, 2010

Bidder	Lease Amount	Interest Rate	Total Interest Payable	Total of Payments
Municipal Services Group (recommended award)	\$4,153,790	4.0900%	\$1,630,702.58	\$5,784,492.58
Chase Equipment Finance Inc. <i>Interest payable adjusted to conform to dated date of 7/8/10</i>	\$4,153,790	4.1900%	\$1,669,743.70	\$5,823,533.70
Municipal Leasing Consultants	\$4,153,790	4.4700%	\$1,786,272.60	\$5,940,062.60
Capital One Public Funding, LLC	\$4,153,790	4.4700%	\$1,787,630.71	\$5,941,420.71
M&T Bank	\$4,153,790	4.6700%	\$1,866,390.88	\$6,020,180.88

Prepared by:
FAFiscal Advisors & Marketing, Inc.
 6/29/2010