

**DEBT SERVICE SCHEDULE**  
**SOUTH JEFFERSON CENTRAL SCHOOL DISTRICT**  
**JEFFERSON, LEWIS AND OSWEGO COUNTIES, NEW YORK**  
**\$13,790,000 SCHOOL DISTRICT REFUNDING (SERIAL) BONDS, 2012**

**BOOK ENTRY ONLY BONDS**

**TOTAL ISSUE**

*Purpose of Issue: Refunding of series 2004 bonds*

*Bonds Dated: February 16, 2012*

*Principal Due: April 15, 2012 - 2032*

*Interest Due: April 15, 2012 and semi-annually thereafter*

**REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY**

**PAYING AGENT: SOUTH JEFFERSON CENTRAL SCHOOL DISTRICT  
JEFFERSON, LEWIS AND OSWEGO COUNTIES, NEW YORK**

**OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - APRIL 15, 2022 AT PAR (100.0%)**

<i>Fiscal Year Ending June 30th</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due April 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due October 15th</i>	<i>Second Interest Payment Due April 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number *838488*</i>
2012	\$13,790,000	\$65,000	3.000%	\$0.00	\$87,853.66	\$152,853.66	CP7
2013	13,725,000	1,010,000	3.000%	267,053.13	267,053.13	1,544,106.26	CQ5
2014	12,715,000	1,115,000	3.000%	251,903.13	251,903.13	1,618,806.26	CR3
2015	11,600,000	1,145,000	4.000%	235,178.13	235,178.13	1,615,356.26	CS1
2016	10,455,000	1,190,000	3.000%	212,278.13	212,278.13	1,614,556.26	CT9
2017	9,265,000	1,215,000	4.000%	194,428.13	194,428.13	1,603,856.26	CU6
2018	8,050,000	1,260,000	2.000%	170,128.13	170,128.13	1,600,256.26	CV4
2019	6,790,000	1,185,000	5.000%	157,528.13	157,528.13	1,500,056.26	CW2
2020	5,605,000	1,250,000	5.000%	127,903.13	127,903.13	1,505,806.26	CX0
2021	4,355,000	1,310,000	*	96,653.13	96,653.13	1,503,306.26	*
2022	3,045,000	1,355,000	5.000%	73,428.13	73,428.13	1,501,856.26	CZ5
2023	1,690,000	1,415,000	5.000%	39,553.13	39,553.13	1,494,106.26	DA9
2024	275,000	25,000	2.500%	4,178.13	4,178.13	33,356.26	DB7
2025	250,000	30,000	2.625%	3,865.63	3,865.63	37,731.26	DC5
2026	220,000	30,000	2.750%	3,471.88	3,471.88	36,943.76	DD3
2027	190,000	30,000	3.000%	3,059.38	3,059.38	36,118.76	DE1
2028	160,000	30,000	3.000%	2,609.38	2,609.38	35,218.76	DF8
2029	130,000	30,000	3.125%	2,159.38	2,159.38	34,318.76	DG6
2030	100,000	30,000	3.250%	1,690.63	1,690.63	33,381.26	DH4
2031	70,000	35,000	3.375%	1,203.13	1,203.13	37,406.26	DJ0
2032	35,000	35,000	3.500%	612.50	612.50	36,225.00	DK7
<b>TOTAL</b>		<b>\$13,790,000</b>		<b>\$1,848,884.47</b>	<b>\$1,936,738.13</b>	<b>\$17,575,622.60</b>	

\* Bifurcated Coupons Listed Below

<u>Fiscal Year</u>	<u>Principal</u>	<u>Interest Rate</u>	<u>CUSIP</u>
2021	\$635,000	2.000%	CY8
	675,000	5.000%	DL5