

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF BINGHAMTON
BROOME COUNTY, NEW YORK

AMOUNT OF ISSUE : \$5,000,000

RATING : N/A

TYPE OF ISSUE : RAN

D&Q (YES/NO) : NO

SALE DATE : 1/15/2019

NOTES DATED: 1/24/2019

TIME : 11:00 AM

NOTES DUE: 1/24/2020

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies LLC	\$5,000,000	2.750%	\$137,500.00	\$32,552.00	\$104,948.00	2.098960%	*
TD Securities (USA) LLC	5,000,000	2.500%	125,000.00	18,200.00	106,800.00	2.136000%	
Oppenheimer & Co.	5,000,000	3.000%	150,000.00	40,600.00	109,400.00	2.188000%	
Piper Jaffray	5,000,000	3.000%	150,000.00	40,250.00	109,750.00	2.195000%	
Roosevelt & Cross, Inc.	5,000,000	3.000%	150,000.00	34,200.00	115,800.00	2.316000%	
JPMorgan Chase Bank, N.A.	5,000,000	2.750%	137,500.00	0.00	137,500.00	2.750000%	

Interest Owed at Maturity: \$137,500.00

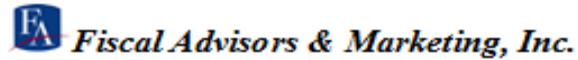
* AWARDED

Prepared by:



1/15/2019

1/15/2019



NOTE DETAILS SHEET

DATE : 1/15/2019

BOND COUNSEL: Douglas E. Goodfriend, Esq.

Orrick Herrington & Sutcliffe LLP

MUNICIPAL ADVISOR: Mark S. Vislosky, CIPMA

CLIENT ADMINISTRATOR: Keith Korycinski, CIPMA

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF BINGHAMTON, BROOME COUNTY, NY

AMOUNT : \$5,000,000

PURPOSE OF ISSUE: ANTICIPATION OF RECEIPT OF STATE AID

TYPE : RAN

NEW / RENEWAL : NEW

INTEREST RATE : 2.750%

PREMIUM : \$32,552.00

EFFECTIVE NIC RATE : 2.099%

REOFFERING YIELD : 2.050%

DATED : 1/24/2019

DUE : 1/24/2020

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES LLC

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF BINGHAMTON, BROOME COUNTY, NY

DTC (Y/N) YES

CONTACT NAME : JARAD BOHAN

PHONE # : (212) 336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$5,000,000

SPL. INSTRUCT'S : DTC CLOSING