

BID CONFIRMATION SUMMARY SHEET

**ISSUER: TOWN OF UNION
BROOME COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$1,917,769

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 4/8/2026

NOTES DATED: 4/22/2026

TIME : 11:00 AM

NOTES DUE: 2/19/2027

Life (days)
297

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Oppenheimer & Co.	\$1,917,769	4.000%	\$63,286.38	\$16,298.00	\$46,988.38	2.969889%	*
Piper Sandler	1,917,769	3.750%	59,330.98	11,621.68	47,709.30	3.015455%	
Hilltop Securities	1,917,769	4.000%	63,286.38	13,055.00	50,231.38	3.174862%	
Roosevelt & Cross, Inc.	1,917,769	3.500%	55,375.58	3,242.00	52,133.58	3.295090%	
M&T Bank	1,917,769	4.280%	67,716.42	0.00	67,716.42	4.280000%	

Interest Owed at Maturity:	\$63,286.38
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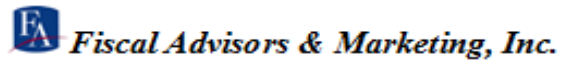
* AWARDED

Prepared by:



4/8/2026

4/8/2026



NOTE DETAILS SHEET

DATE : 4/8/2026

BOND COUNSEL: THOMAS E. MYERS ESQ.
ORRICK HERRINGTON & SUTCLIFFE LLP

MUNICIPAL ADVISOR: BENJAMIN MASLONA, CIPMA
FINANCIAL ANALYST: KEITH KORYCINSKI, CIPMA
FINANCIAL ANALYST: CAITLIN LOWE

ISSUER : TOWN OF UNION

AMOUNT : \$1,917,769

PURPOSE OF ISSUE: VARIOUS PURPOSES - VOTER AUTHORIZATION FEBRUARY 4, 2026

TYPE : BAN

NEW/RENEWAL : NEW

INTEREST RATE : 4.000%

PREMIUM : \$16,298.00

EFFECTIVE NIC RATE : 2.970%

REOFFERING YIELD : To Follow

DATED : 4/22/2026

DUE : 2/19/2027

PREPAYMENT (Y/N) : NO

PURCHASER : OPPENHEIMER & CO.

PAYING AGENT : TOWN OF UNION

DTC (Y/N) : YES

CONTACT NAME : Al Fleitas

PHONE # : (401) 814-8430

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$1,917,769

SPL. INSTRUCT'S : DTC CLOSING