

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY OF POUGHKEEPSIE
DUTCHESS COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$6,051,378

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 4/15/2025

NOTES DATED: 4/24/2025

TIME : 10:30 A.M.

NOTES DUE: 4/24/2026

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Piper Sandler & Co.	6,051,378	4.750%	287,440.46	7,382.68	280,057.78	4.628000%	*
BNY Mellon Capital Markets	6,051,378	5.500%	332,825.79	39,187.51	293,638.28	4.852420%	
TD Securities (USA) LLC	6,051,378	5.250%	317,697.35	11,195.05	306,502.30	5.065000%	
Oppenheimer & Co.	6,051,378	5.625%	340,390.01	2,250.00	338,140.01	5.587818%	
Roosevelt & Cross, Inc.	6,051,378	6.000%	363,082.68	12,042.00	351,040.68	5.801004%	

Interest Owed at Maturity: \$287,440.46

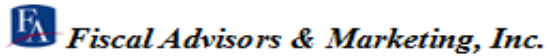
* AWARDED

Prepared by:



4/15/2025

4/15/2025



NOTE DETAILS SHEET

DATE : 4/15/2025

BOND COUNSEL: CHRISTINE M. CHALE, ESQ.
MUNICIPAL ADVISOR: ANDREW WATKINS
FINANCIAL ANALYST: NATALIE MOUSAW

ISSUER : CITY OF POUGHKEEPSIE, DUTCHESS COUNTY, NEW YORK

AMOUNT : \$6,051,378

PURPOSE OF ISSUE: VARIOUS PROJECTS AND EQUIPMENT FOR THE CITY

TYPE : BAN

NEW / RENEWAL : NEW: \$4,337,000 AND RENEWAL: \$1,714,378

INTEREST RATE : 4.750%

PREMIUM : \$7,382.68

EFFECTIVE NIC RATE : 4.628%

REOFFERING YIELD : TBD

DATED : 4/24/2025

DUE : 4/24/2026

PREPAYMENT (Y/N) : NO

PURCHASER : PIPER SANDLER & CO.

PAYING AGENT : CITY OF POUGHKEEPSIE, DUTCHESS COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS DICERBO

PHONE # : 212-284-9387

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$6,051,378

SPL. INSTRUCT'S : DTC CLOSING