

Prepared by



Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 4/24/2025

ISSUER: CITY OF POUGHKEEPSIE, DUTCHESS COUNTY, NEW YORK

DELIVERY DATE: 4/24/2025

AMOUNT: \$972,571

SALE DATE: 4/15/2025

BOND RATING: N/A

INSURED BY: BAM

DESIGNATED? (Y/N): NO

TIME: 10:30 A.M.

RATING AGENCY: N/A

MATURITIES INS.: ALL

YEAR	Maturity	Bond Years	Year	SAMCO		Roosevelt & Cross, Inc.	
				Capital Markets			
0.975	62,571	61,006.73	2026	4.500%	2745.3026	5.000%	3050.3363
1.975	85,000	167,875.00	2027	4.500%	7554.3750	5.000%	8393.7500
2.975	90,000	267,750.00	2028	4.500%	12048.7500	5.000%	13387.5000
3.975	95,000	377,625.00	2029	4.500%	16993.1250	5.000%	18881.2500
4.975	95,000	472,625.00	2030	4.500%	21268.1250	5.000%	23631.2500
5.975	100,000	597,500.00	2031	4.500%	26887.5000	5.000%	29875.0000
6.975	105,000	732,375.00	2032	4.500%	32956.8750	5.000%	36618.7500
7.975	110,000	877,250.00	2033	4.500%	39476.2500	5.250%	46055.6250
8.975	115,000	1,032,125.00	2034	4.500%	46445.6250	5.250%	54186.5625
9.975	115,000	1,147,125.00	2035	4.500%	51620.6250	5.250%	60224.0625
TOTALS	\$972,571	5,733,256.73					
		GROSS INTEREST COST			257,996.55		294,304.09
		LESS PREMIUM			0.00		0.00
AV. LIFE	5.89 years	NET INTEREST COST			257,996.55		294,304.09
	\$1,146.65	EFFECTIVE NIC RATE			4.50000%		5.13328%

**ACCRUED INTEREST SUMMARY SHEET
(MULTIPLE RATES)**

ISSUER: CITY OF POUGHKEEPSIE, DUTCHESS COUNTY, NEW YORK

SALE DATE: 4/15/2025

**BONDS DATED: 4/24/2025
DELIVERY DATE: 4/24/2025**

Year	Maturity	Bond Years	Year	BID COUPON	Accrued Interest (# Days) 0
0.975	62,571	61,007	2026	4.500%	0.00
1.975	85,000	167,875	2027	4.500%	0.00
2.975	90,000	267,750	2028	4.500%	0.00
3.975	95,000	377,625	2029	4.500%	0.00
4.975	95,000	472,625	2030	4.500%	0.00
5.975	100,000	597,500	2031	4.500%	0.00
6.975	105,000	732,375	2032	4.500%	0.00
7.975	110,000	877,250	2033	4.500%	0.00
8.975	115,000	1,032,125	2034	4.500%	0.00
9.975	115,000	1,147,125	2035	4.500%	0.00
TOTALS	972,571	5,733,257		Accrued Interest	\$0.00

Par Amount of Bonds	972,571.00
Premium	0.00
Net Due at Delivery	972,571.00

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DEBT SERVICE SCHEDULE
CITY OF POUGHKEEPSIE
DUTCHESS COUNTY, NEW YORK

\$972,571 PUBLIC IMPROVEMENT (SERIAL) BONDS, 2025

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Various City purposes and equipment

Bonds Dated & Delivered: April 24, 2025

Principal Due: April 15, 2026-2035

Interest Due: Semi-annually on April 15 and October 15 commencing April 15, 2026

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: CITY OF POUGHKEEPSIE, DUTCHESS COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE APRIL 15, 2033 AT 100%

<i>Fiscal Year Ending December 31st</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due April 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due April 15th</i>	<i>Second Interest Payment Due October 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number 738629</i>
2026	\$972,571	\$62,571	4.500%	\$42,671.55	\$20,475.00	\$125,717.55	6T6
2027	910,000	85,000	4.500%	20,475.00	18,562.50	124,037.50	6U3
2028	825,000	90,000	4.500%	18,562.50	16,537.50	125,100.00	6V1
2029	735,000	95,000	4.500%	16,537.50	14,400.00	125,937.50	6W9
2030	640,000	95,000	4.500%	14,400.00	12,262.50	121,662.50	6X7
2031	545,000	100,000	4.500%	12,262.50	10,012.50	122,275.00	6Y5
2032	445,000	105,000	4.500%	10,012.50	7,650.00	122,662.50	6Z2
2033	340,000	110,000	4.500%	7,650.00	5,175.00	122,825.00	7A6
2034	230,000	115,000	4.500%	5,175.00	2,587.50	122,762.50	7B4
2035	115,000	115,000	4.500%	2,587.50	0.00	117,587.50	7C2
TOTAL		\$972,571		\$150,334.05	\$107,662.50	\$1,230,567.55	