

BID CONFIRMATION SUMMARY SHEET

**ISSUER: TOWN OF BETHLEHEM
ALBANY COUNTY**

AMOUNT OF ISSUE : \$4,941,918

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 4/16/2026

NOTES DATED: 4/30/2026

TIME : 10:30 A.M.

NOTES DUE: 4/30/2027

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies LLC	4,941,918	4.000%	197,676.72	67,361.00	130,315.72	2.636946%	*
Piper Sandler	4,941,918	3.750%	185,321.93	48,727.31	136,594.62	2.764000%	
Oppenheimer & Co.	4,941,918	4.000%	197,676.72	59,254.00	138,422.72	2.800992%	
TD Financial	4,941,918	4.000%	197,676.72	54,410.52	143,266.20	2.899000%	
Greene County	1,000,000	3.390%	33,900.00	0.00	33,900.00	3.390000%	
Greene County	3,941,918	3.490%	137,572.94	0.00	137,572.94	3.490000%	

Interest Owed at Maturity:	\$197,676.72
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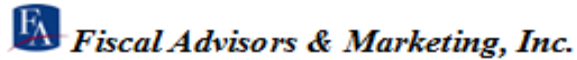
* **AWARDED**

Prepared by:



4/16/2026

4/16/2026



NOTE DETAILS SHEET

DATE : 4/16/2026

BOND COUNSEL: HODGSON RUSS LLP
MUNICIPAL ADVISOR: ANDREW WATKINS, CIPMA
FINANCIAL ANALYST: BRENDAN RYAN, CIPMA
FINANCIAL ANALYST: DANA MARION

ISSUER : TOWN OF BETHLEHEM

AMOUNT : \$4,941,918

PURPOSE OF ISSUE: VARIOUS TOWN PROJECTS

TYPE : BAN

NEW / RENEWAL : RENEWAL

INTEREST RATE : 4.000%

PREMIUM : \$67,361.00

EFFECTIVE NIC RATE : 2.637%

REOFFERING YIELD : TBD

DATED : 4/30/2026

DUE : 4/30/2027

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES LLC

PAYING AGENT : TOWN OF BETHLEHEM

DTC (Y/N) : YES

CONTACT NAME : DANIEL KILEY

PHONE # : 212-336-7163

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$4,941,918

SPL. INSTRUCT'S : DTC CLOSING