

**ERRATUM NOTICE DATED APRIL 30, 2025
TO THE
PRELIMINARY OFFICIAL STATEMENT DATED APRIL 21, 2025**

**\$2,000,000
MORRISTOWN CENTRAL SCHOOL DISTRICT
ST. LAWRENCE COUNTY, NEW YORK
GENERAL OBLIGATIONS
\$2,000,000 Bond Anticipation Notes, 2025**

(the "Notes")

Dated: May 14, 2025

Due: August 15, 2025

PLEASE BE ADVISED that the section titled "RATING" inadvertently stated the District does not have an underlying rating. The section has been revised below as follows:

RATING

The Notes are not rated. The purchaser(s) of the Notes may choose to request that a rating be assigned after the sale pending the approval of the District and applicable rating agency, and at the expense of the purchaser(s), including any rating agency and other fees to be incurred by the District, as such rating action may result in a material event notice to be posted to EMMA and/or the provision of a Supplement to the final Official Statement. (See "APPENDIX – C" herein).

S&P Global Ratings has assigned their rating of "A+/Stable" to certain outstanding general obligation serial bonds of the District.

Generally, rating agencies base their ratings on the information and materials furnished to it and on investigations, studies and assumptions by the respective rating agency. There is no assurance that a particular rating will apply for any given period of time or that it will not be lowered or withdrawn entirely if, in the judgment of the agency originally establishing the rating, circumstances so warrant. Any downward revision or withdrawal of the rating of the outstanding bonds may have an adverse effect on the market price of the outstanding bonds.