

Prepared by



## BOND SALE BID SUMMARY SHEET

(MULTIPLE RATES)

BONDS DATED: 5/18/2021

ISSUER: COUNTY OF ONEIDA, NEW YORK

DELIVERY DATE: 5/18/2021

AMOUNT: \$10,800,000      SALE DATE: 5/4/2021

**BOND RATINGS:**

MOODY'S: **A1**  
S&P: **AA- NEGATIVE**  
FITC: **AA STABLE**

INSURED BY: BAM

DESIGNATED? (Y/N): NO      TIME: 11:00 A.M.

MATURITIES INS.: 2025-2035

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.		Robert Baird		Fidelity Capital Markets	
0.991667	945,000	937,125.00	2022	0.500%	4685.6250	1.000%	9371.2500	1.000%	9371.2500
1.991667	1,020,000	2,031,500.00	2023	1.000%	20315.0000	1.000%	20315.0000	2.000%	40630.0000
2.991667	1,030,000	3,081,416.67	2024	1.000%	30814.1667	1.000%	30814.1667	2.000%	61628.3333
3.991667	1,050,000	4,191,250.00	2025	1.000%	41912.5000	1.000%	41912.5000	2.000%	83825.0000
4.991667	1,060,000	5,291,166.67	2026	1.000%	52911.6667	2.000%	105823.3333	2.000%	105823.3333
5.991667	600,000	3,595,000.00	2027	2.000%	71900.0000	2.000%	71900.0000	2.000%	71900.0000
6.991667	610,000	4,264,916.67	2028	2.000%	85298.3333	2.000%	85298.3333	2.000%	85298.3333
7.991667	620,000	4,954,833.33	2029	2.000%	99096.6667	2.000%	99096.6667	2.000%	99096.6667
8.991667	620,000	5,574,833.33	2030	2.000%	111496.6667	2.000%	111496.6667	2.000%	111496.6667
9.991667	635,000	6,344,708.33	2031	2.000%	126894.1667	2.000%	126894.1667	2.000%	126894.1667
10.99167	640,000	7,034,666.67	2032	2.000%	140693.3333	2.000%	140693.3333	2.000%	140693.3333
11.99167	650,000	7,794,583.33	2033	2.000%	155891.6667	2.000%	155891.6667	2.000%	155891.6667
12.99167	660,000	8,574,500.00	2034	2.000%	171490.0000	2.000%	171490.0000	2.000%	171490.0000
13.99167	660,000	9,234,500.00	2035	2.000%	184690.0000	2.000%	184690.0000	2.000%	184690.0000
<b>TOTALS</b>	<b>\$10,800,000</b>	<b>72,905,000.00</b>							
		<b>GROSS INTEREST COST</b>			1,298,089.79		1,355,687.08		1,448,728.75
		<b>LESS PREMIUM</b>			214,999.98		200,951.91		214,995.60
AV. LIFE	6.75 years	<b>NET INTEREST COST</b>			1,083,089.81		1,154,735.17		1,233,733.15
		<b>EFFECTIVE NIC RATE</b>			<b>1.48562%</b>		<b>1.58389%</b>		<b>1.69225%</b>

**ACCRUED INTEREST SUMMARY SHEET  
(MULTIPLE RATES)**

**ISSUER: COUNTY OF ONEIDA, NEW YORK**

**SALE DATE: 5/4/2021**

**BONDS DATED: 5/18/2021  
DELIVERY DATE: 5/18/2021**

Year	Maturity	Bond Years	Year	BID COUPON	Accrued Interest (# Days) 0
0.991666667	945,000	937,125	2022	0.500%	0.00
1.991666667	1,020,000	2,031,500	2023	1.000%	0.00
2.991666667	1,030,000	3,081,417	2024	1.000%	0.00
3.991666667	1,050,000	4,191,250	2025	1.000%	0.00
4.991666667	1,060,000	5,291,167	2026	1.000%	0.00
5.991666667	600,000	3,595,000	2027	2.000%	0.00
6.991666667	610,000	4,264,917	2028	2.000%	0.00
7.991666667	620,000	4,954,833	2029	2.000%	0.00
8.991666667	620,000	5,574,833	2030	2.000%	0.00
9.991666667	635,000	6,344,708	2031	2.000%	0.00
10.991666667	640,000	7,034,667	2032	2.000%	0.00
11.991666667	650,000	7,794,583	2033	2.000%	0.00
12.991666667	660,000	8,574,500	2034	2.000%	0.00
13.991666667	660,000	9,234,500	2035	2.000%	0.00
<b>TOTALS</b>	<b>10,800,000</b>	<b>72,905,000</b>		Accrued Interest	<b>\$0.00</b>

<b>Par Amount of Bonds</b>	<b>10,800,000.00</b>
<b>Premium</b>	<b>214,999.98</b>
<b>Subtotal</b>	<b>11,014,999.98</b>
<b>Accrued Interest</b>	<b>0.00</b>
<b>Subtotal</b>	<b>11,014,999.98</b>
<b>Less: Good Faith</b>	<b>216,000.00</b>
<b>Net Due @ Delivery</b>	<b>\$10,798,999.98</b>

Prepared by



Fiscal Advisors & Marketing, Inc.

Prepared by:



**DEBT SERVICE SCHEDULE**

**COUNTY OF ONEIDA, NEW YORK**

**\$10,800,000 PUBLIC IMPROVEMENT (SERIAL) BONDS, 2021**

**BOOK ENTRY ONLY BONDS**

**TOTAL ISSUE**

**Purpose of Issue: Various County Projects**

**Bonds Dated & Delivered: May 18, 2021**

**Principal Due: May 15, 2022-2035**

**Interest Due: Semi-annually on May 15 and November 15 commencing May 15, 2022**

**REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY**

**PAYING AGENT: COUNTY OF ONEIDA, NEW YORK**

**OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE MAY 15, 2029 AT 100%**

<b>Fiscal Year Ending December 31st</b>	<b>Balance Beginning Fiscal Year</b>	<b>Principal Due May 15th</b>	<b>Coupon Per Maturity</b>	<b>First Interest Payment Due May 15th</b>	<b>Second Interest Payment Due November 15th</b>	<b>Total Principal and Interest</b>	<b>CUSIP Number 682455</b>
2022	\$10,800,000	\$945,000	0.500%	\$158,889.79	\$77,750.00	\$1,181,639.79	EU0
2023	9,855,000	1,020,000	1.000%	77,750.00	72,650.00	1,170,400.00	EV8
2024	8,835,000	1,030,000	1.000%	72,650.00	67,500.00	1,170,150.00	EW6
2025	7,805,000	1,050,000	1.000%	67,500.00	62,250.00	1,179,750.00	EX4
2026	6,755,000	1,060,000	1.000%	62,250.00	56,950.00	1,179,200.00	EY2
2027	5,695,000	600,000	2.000%	56,950.00	50,950.00	707,900.00	EZ9
2028	5,095,000	610,000	2.000%	50,950.00	44,850.00	705,800.00	FA3
2029	4,485,000	620,000	2.000%	44,850.00	38,650.00	703,500.00	FB1
2030	3,865,000	620,000	2.000%	38,650.00	32,450.00	691,100.00	FC9
2031	3,245,000	635,000	2.000%	32,450.00	26,100.00	693,550.00	FD7
2032	2,610,000	640,000	2.000%	26,100.00	19,700.00	685,800.00	FE5
2033	1,970,000	650,000	2.000%	19,700.00	13,200.00	682,900.00	FF2
2034	1,320,000	660,000	2.000%	13,200.00	6,600.00	679,800.00	FG0
2035	660,000	660,000	2.000%	6,600.00	0.00	666,600.00	FH8
<b>TOTAL</b>		<b>\$10,800,000</b>		<b>\$728,489.79</b>	<b>\$569,600.00</b>	<b>\$12,098,089.79</b>	