


Prepared by

 Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 5/21/2026

ISSUER: CITY OF ELMIRA, CHEMUNG COUNTY, NEW YORK

DELIVERY DATE: 5/21/2026

AMOUNT: \$3,338,565

SALE DATE: 5/6/2026

BOND RATING: A-

INSURED BY: AG

DESIGNATED? (Y/N): YES

TIME: 11:00 AM

RATING AGENCY: S&P

MATURITIES INS.: ALL

YEAR	Maturity	Bond Years	Year	Roosevelt & Cross, Inc.		Robert Baird	
1.4	148,565	207,991.00	2027	3.000%	6239.7300	4.000%	8319.6400
2.4	210,000	504,000.00	2028	3.000%	15120.0000	4.000%	20160.0000
3.4	220,000	748,000.00	2029	4.000%	29920.0000	4.000%	29920.0000
4.4	230,000	1,012,000.00	2030	4.000%	40480.0000	4.000%	40480.0000
5.4	240,000	1,296,000.00	2031	4.000%	51840.0000	4.000%	51840.0000
6.4	250,000	1,600,000.00	2032	4.000%	64000.0000	4.000%	64000.0000
7.4	260,000	1,924,000.00	2033	4.000%	76960.0000	4.000%	76960.0000
8.4	270,000	2,268,000.00	2034	4.000%	90720.0000	4.000%	90720.0000
9.4	280,000	2,632,000.00	2035	4.000%	105280.0000	4.000%	105280.0000
10.4	290,000	3,016,000.00	2036	4.000%	120640.0000	4.000%	120640.0000
11.4	300,000	3,420,000.00	2037	4.000%	136800.0000	4.000%	136800.0000
12.4	315,000	3,906,000.00	2038	4.000%	156240.0000	4.000%	156240.0000
13.4	325,000	4,355,000.00	2039	4.000%	174200.0000	4.000%	174200.0000
TOTALS	\$3,338,565	26,888,991.00					
		GROSS INTEREST COST			1,068,439.73		1,075,559.64
		LESS PREMIUM			141,885.21		116,199.44
AV. LIFE	8.05 years	NET INTEREST COST			926,554.52		959,360.20
		EFFECTIVE NIC RATE			3.44585%		3.56785%

**ACCRUED INTEREST SUMMARY SHEET
(MULTIPLE RATES)**

ISSUER: CITY OF ELMIRA, CHEMUNG COUNTY, NEW YORK

SALE DATE: 5/6/2026

**BONDS DATED: 5/21/2026
DELIVERY DATE: 5/21/2026**

Year	Maturity	Bond Years	Year	BID COUPON	Accrued Interest (# Days) 0
1.4	148,565	207,991	2027	3.000%	0.00
2.4	210,000	504,000	2028	3.000%	0.00
3.4	220,000	748,000	2029	4.000%	0.00
4.4	230,000	1,012,000	2030	4.000%	0.00
5.4	240,000	1,296,000	2031	4.000%	0.00
6.4	250,000	1,600,000	2032	4.000%	0.00
7.4	260,000	1,924,000	2033	4.000%	0.00
8.4	270,000	2,268,000	2034	4.000%	0.00
9.4	280,000	2,632,000	2035	4.000%	0.00
10.4	290,000	3,016,000	2036	4.000%	0.00
11.4	300,000	3,420,000	2037	4.000%	0.00
12.4	315,000	3,906,000	2038	4.000%	0.00
13.4	325,000	4,355,000	2039	4.000%	0.00
TOTALS	3,338,565	26,888,991		Accrued Interest	\$0.00

Par Amount of Bonds	3,338,565.00
Premium	141,885.21
Subtotal	3,480,450.21
Accrued Interest	0.00
Subtotal	3,480,450.21
Less: Good Faith	0.00
Net Due @ Delivery	\$3,480,450.21

Prepared by



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TOTAL



DEBT SERVICE SCHEDULE

**CITY OF ELMIRA
CHEMUNG COUNTY, NEW YORK**

\$3,338,565 Public Improvement (Serial) Bonds, 2026

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Various City Projects

Bonds Dated: May 21, 2026

Principal Due: October 15, 2027-2039

Interest Due: April 15, 2027, October 15, 2027 and semi-annually thereafter on April 15 and October 15

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: CITY OF ELMIRA, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - OCTOBER 15, 2034 AT PAR (100%)

<i>Fiscal Year Ending December 31st</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due November 15th</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due May 15th</i>	<i>Second Interest Payment Due November 15th</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number *289587*</i>
2027	\$3,338,565	\$148,565	3.000%	\$116,961.26	\$64,978.48	\$330,504.73	M38
2028	3,190,000	210,000	3.000%	62,750.00	62,750.00	335,500.00	M46
2029	2,980,000	220,000	4.000%	59,600.00	59,600.00	339,200.00	M53
2030	2,760,000	230,000	4.000%	55,200.00	55,200.00	340,400.00	M61
2031	2,530,000	240,000	4.000%	50,600.00	50,600.00	341,200.00	M79
2032	2,290,000	250,000	4.000%	45,800.00	45,800.00	341,600.00	M87
2033	2,040,000	260,000	4.000%	40,800.00	40,800.00	341,600.00	M95
2034	1,780,000	270,000	4.000%	35,600.00	35,600.00	341,200.00	N29
2035	1,510,000	280,000	4.000%	30,200.00	30,200.00	340,400.00	N37
2036	1,230,000	290,000	4.000%	24,600.00	24,600.00	339,200.00	N45
2037	940,000	300,000	4.000%	18,800.00	18,800.00	337,600.00	N52
2038	640,000	315,000	4.000%	12,800.00	12,800.00	340,600.00	N60
2039	325,000	325,000	4.000%	6,500.00	6,500.00	338,000.00	N78
TOTAL		\$3,338,565		\$560,211.26	\$508,228.48	\$4,407,004.73	