

NOTICE OF SALE

\$540,000 REVENUE ANTICIPATION NOTES, 2025

(NON-CALLABLE) (QUALIFIED TAX EXEMPT)

VILLAGE OF FISHKILL

DUTCHESS COUNTY, NEW YORK

SALE DATE: May 14, 2025 **TIME:** 10:45 A.M. (Eastern Time)

PLACE OF SALE: Fiscal Advisors & Marketing, Inc.
250 South Clinton Street – Suite 502
Syracuse, New York 13202

DATE OF NOTE: May 29, 2025

MATURITY DATE: May 29, 2026

Notice is given that the undersigned Village Treasurer of the Village of Fishkill, Dutchess County, New York (the “Village”), will receive electronic and facsimile bids, as more fully described below, for the purchase in FEDERAL FUNDS, at not less than par and accrued interest of \$540,000 Revenue Anticipation Notes, 2025 (the “Notes”). Bids must be submitted electronically on the Fiscal Advisors Auction website (“Fiscal Advisors Auction”) accessible at www.FiscalAdvisorsAuction.com, or via facsimile to (315) 930-2354 by no later than **10:45 A.M. ET** on the **14th day of May, 2025**. Bidders submitting proposals via facsimile must use the “Proposal for Notes” form attached hereto. The Notes will not be subject to redemption prior to maturity.

PROCEDURES FOR DISTRIBUTION

This Notice of Sale was disseminated electronically by posting to www.fiscaladvisors.com and www.FiscalAdvisorsAuction.com. This method of distribution of the Notice of Sale is regularly used by Fiscal Advisors & Marketing, Inc. (the “Municipal Advisor”), for purposes of disseminating notices of sale of new issuances of municipal notes.

PROCEDURES FOR BIDDING

Submission of Bids

Proposals may be submitted in accordance with this Notice of Sale until the time specified herein. No proposal will be accepted after the time for receiving proposals specified above. Any proposal received by the time for receiving proposals specified herein, which has not been modified or withdrawn by the bidder, shall constitute an irrevocable offer to purchase the Notes pursuant to the terms herein and therein provided. All bidders shall be offered an equal opportunity to bid to purchase the Notes. Furthermore, no bidder shall have the opportunity to review other bids before providing a bid, or be given an opportunity to review other bids that was not equally given to all other bidders (this is, no exclusive “last look”). By submitting a bid, the bidder attests that it has an established industry reputation for underwriting new issuances of municipal notes.

The timely delivery of all proposals submitted by facsimile transmission (FAX) must be in legible and complete form, signed by an authorized representative of the bidder, and shall be the sole responsibility of the bidder. The Village shall not be responsible for any errors and/or delays in transmission and/or receipt of such bids, mechanical or technical failures or disruptions, or any omissions or irregularities in any bids submitted in such manner.

Electronic bidding will take place in a Closed Auction format. Bidders may change and submit bids as many times as they wish during the bidding period, but they may not withdraw a submitted bid. The last bid submitted by a bidder prior to the deadline for the receipt of bids will be compared to all other final electronic and facsimile bids, as more fully described herein, to determine the winning bid. During the auction, no bidder will see any other bidder’s bid, nor will they see the status of their bid relative to other bids (e.g., whether their bid is a leading bid).

Each bid must be for all of the Notes and state a single rate of interest therefor in a multiple of one-eighth (1/8th), one-hundredth (1/100th) or one-thousandth (1/1000th) of one per centum (1%) per annum. Each bid must be for not less than the par value of the Notes bid for.

Any attempt to bid with alterations to the specific language contained in this Notice of Sale will be considered a failure to execute a proper bid as specified in this Notice of Sale and will be treated as a violation of the applicable competitive bidding regulations and therefore be treated as a private placement. The bid of such party will be treated as a non-conforming bid which will be rejected.

Award of Notes

The Notes will be awarded to the bidder offering the lowest net interest cost, that being the rate of interest which will produce the least interest cost over the life of the Notes, after accounting for the premium offered, if any. If two or more bids offering to purchase the Notes at the same lowest net interest rate are received, an award will be made by lot from among such bids.

The Village reserves the right to reject any and all bids (regardless of the interest rate bid), to reject any bid not complying with this Notice of Sale and, so far as permitted by law, to waive any irregularity or informality with respect to any bid or the bidding process. Conditional bids will be rejected, including any bid subject to credit approval.

Registration to Bid

To bid electronically using Fiscal Advisors Auction, bidders must first visit the Fiscal Advisors Auction website at www.FiscalAdvisorsAuction.com where, if they have never registered with either Fiscal Advisors Auction or any municipal debt auction website powered by Grant Street Group, they can register and then request admission to the Village's auction. Only FINRA registered broker dealers, dealer banks with DTC clearing arrangements and banks or trust companies located and authorized to do business in the State of New York will be eligible to bid. The Village will determine whether any request for admission is granted. Bidders who have previously registered with Fiscal Advisors Auction may call auction support at (412) 391-5555 x1370, to confirm their ID or password. The use of Fiscal Advisors Auction shall be at the bidder's risk, and the Village shall have no liability with respect thereto. Bidders shall not be required to register in order to submit a facsimile bid.

Rules of Fiscal Advisors Auction

The "Rules of Fiscal Advisors Auction" can be viewed on the Fiscal Advisors Auction website and are incorporated by reference in this Notice of Sale. Bidders must comply with the Rules of Fiscal Advisors Auction in addition to the requirements of this Notice of Sale. In the event the Rules of Fiscal Advisors Auction conflict with this Notice of Sale, this Notice of Sale shall prevail.

Disclaimer

Each prospective bidder who wishes to submit electronic bids shall be solely responsible to register to bid via Fiscal Advisors Auction. Each qualified prospective bidder shall be solely responsible to make necessary arrangements to access Fiscal Advisors Auction for purposes of submitting its bid in a timely manner and in compliance with the requirements of this Notice of Sale. Neither the Village nor Fiscal Advisors Auction shall have any duty or obligation to undertake such registration to bid for any prospective bidder or to provide or assure such access to any qualified prospective bidder, and neither the Village nor Fiscal Advisors Auction shall be responsible for a bidder's failure to register to bid or for proper operation of, or have any liability for any delays or interruptions of, or any damages caused by Fiscal Advisors Auction. The Village is using Fiscal Advisors Auction as a communications mechanism, and not as the Village's agent, to conduct the electronic bidding for the Notes. If a prospective bidder encounters any difficulty in registering to bid or submitting or modifying a bid for the Notes, it should telephone Fiscal Advisors Auction and notify the Village's Municipal Advisor at (315) 752-0051 (provided that the Village shall have no obligation to take any action whatsoever upon receipt of such notice). After receipt of bids is closed, the Village through Fiscal Advisors Auction or telephone will indicate the apparent successful bidder. Such message is a courtesy only for viewers, and does not constitute the award of the Notes. The Fiscal Advisors Auction bids will be compared with bids received outside of Fiscal Advisors Auction, if any, before the award is made. Each bid will remain subject to review by the Village to determine its net interest cost and compliance with the terms of this Notice of Sale.

Issue Price

The successful bidder shall agree to comply with the requirements of "SCHEDULE - A" hereto relating to the establishment of the "issue price" of the Notes as defined for purposes of Section 148 of the Internal Revenue Code of 1986, as amended (the "Code").

THE NOTES

Security for the Notes

The Notes will be valid and legally binding general obligations of the Village, all the taxable real property within which will be subject to the levy of ad valorem taxes to pay the Notes and the interest thereon, subject to the certain statutory limitations imposed by Chapter 97 of the Laws of 2011 for payment of the principal of and interest on the Notes. The Village will pledge its faith and credit for the payment of the principal of the Notes and the interest thereon. Principal and interest on the Notes are payable at maturity in lawful money of the United States of America (Federal Funds).

Purpose of Issue

The Notes are being issued pursuant to the Constitution and statutes of the State including, among others, the Village Law, the Local Finance Law and a bond resolution adopted by the Village on May 5, 2025 authorizing the issuance of \$540,000 revenue anticipation notes in anticipation of water and sewer revenue for the Village's fiscal year ending May 31, 2025. Cash flow statements of the Village is attached hereto as "SCHEDULE - B" and "SCHEDULE - B1".

Form of the Notes

At the option of the purchaser, the Notes will be issued in (i) registered form registered in the name of the successful bidder or (ii) registered book-entry form registered to Cede & Co., as the partnership nominee for The Depository Trust Company, New York, New York ("DTC").

If the Notes are issued in registered form registered in the name of the successful bidder, a single note certificate will be issued for those Notes bearing the same rate of interest in the aggregate principal amount awarded to such purchaser at such interest rate. Principal of and interest on such Notes will be payable in Federal Funds by the Village, at such bank or trust company located and authorized to do business in the State of New York as selected by the successful bidders.

If the Notes are issued in book-entry form, such notes will be delivered to DTC, which will act as securities depository for the Notes. Beneficial owners will not receive certificates representing their interest in the Notes. Individual purchases may be made in denominations of \$5,000 or integral multiples thereof. A single note certificate will be issued for those Notes bearing the same rate of interest and CUSIP in the aggregate principal amount awarded to such purchaser(s) at such interest rate. Principal of and interest on said Notes will be paid in Federal Funds by the Village to Cede & Co., as nominee for DTC, which will in turn remit such principal and interest to its participants for subsequent distribution to the beneficial owners of the Notes as described herein.

CUSIP Identification Numbers

The Municipal Advisor intends to provide the purchaser of the issue with CUSIP identification numbers in compliance with MSRB Rule G-34, (a)(i) (A)-(H). As is further discussed in Rule G-34, the purchaser, as the "dealer who acquires" the issue, is responsible for the registration fee to the CUSIP Bureau for this service. It is anticipated that CUSIP identification numbers will be printed on the Notes. All expenses in relation to the printing of CUSIP numbers on the Notes will be paid for by the Village provided, however; the Village assumes no responsibility for any CUSIP Service Bureau charge or other charges that may be imposed for the assignment of such numbers.

Ratings

The Notes are not rated.

Delivery Date and Place of Delivery

Said Notes will be delivered through the facilities of DTC located in Jersey City, New Jersey, or at such place as may be agreed with the purchaser, on or about May 29, 2025. The purchase price of said Notes, in accordance with the purchaser's bid, shall be paid in Federal Funds or other funds available for immediate credit on said delivery date. The Village's Municipal Advisor shall provide the successful bidder with wire instructions relative to the payment of the purchase price of the Notes and the successful bidder shall be entitled to rely on such instructions.

Tax Exemption Status and Legal Opinion/Documents Accompanying the Delivery of the Notes

As a condition to the purchaser's obligation to accept delivery of and pay for the Notes, such purchaser will be furnished, without cost, the following, dated as of the date of the delivery of and payment for said Notes: (i) a Closing Certificate, constituting a receipt for the Note proceeds and a signature certificate, which will include a statement that no litigation is pending, or to the knowledge of the signers, threatened affecting the Notes, (ii) a tax certificate executed on behalf of the Village which will include, among other things, covenants, relating to compliance with the Code, with the owners of the Notes that the Village will, among other things, (A) take all actions on its part necessary to cause interest on the Notes to be excluded from gross income for federal income tax purposes, including without limitation, restricting, to the extent necessary, the yield on investments made with the proceeds of the Notes and investment earnings thereon, making required payments to the federal government, if any, and maintaining books and records in a specified manner, where appropriate, and (B) refrain from taking any action which would cause interest on the Notes to be included in gross income for federal income tax purposes, including, without limitation, refraining from spending the proceeds of the Notes and investment earnings thereon on certain specified purposes; (iii) and the unqualified legal opinion as to the validity of the Notes of **Norton Rose Fulbright US LLP, New York, New York, Bond Counsel**.

Investment Intent

The Village has not prepared an Official Statement in connection with the issuance of the Notes.

THE NOTES WILL BE DESIGNATED AS "QUALIFIED TAX-EXEMPT OBLIGATIONS" PURSUANT TO SECTION 265(b)(3) OF THE INTERNAL REVENUE CODE OF 1986.

Contact Information

The Village's Municipal Advisor information is as follows: Fiscal Advisors & Marketing, Inc., Phone: 315-752-0051, or at www.fiscaladvisors.com.

The Village's Bond Counsel information is as follows: Uyen Poh, Esq., Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, New York 10019, Phone: 212-318-3158, Email: uyen.poh@nortonrosefulbright.com.

The Village's contact information is as follows: Stephanie Pendelton, Village Treasurer, Village of Fishkill, 1095 Main Street, Fishkill, New York 12524, Phone: (845) 897-4430 x102, Email: treasurer@vofishkill.com

**VILLAGE OF FISHKILL
DUTCHESS COUNTY, NEW YORK**

Dated: May 8, 2025

/s/ _____
**STEPHANIE PENDELTON
VILLAGE TREASURER**

SCHEDULE - A

ISSUE PRICE

(a) The winning bidder shall assist the Village in establishing the issue price of the Notes and shall execute and deliver to the Village by closing an “issue price” certificate setting forth among other things the reasonably expected initial offering price of the Notes to the public, together with the supporting pricing wires or equivalent communications. The form of such issue price certificate is available by contacting Bond Counsel or the Village’s municipal advisor, Fiscal Advisors & Marketing, Inc. All actions to be taken by the Village under this Notice of Sale to establish the issue price of the Notes may be taken on behalf of the Village by the Village’s municipal advisor identified herein, and any notice or report to be provided to the Village may be provided to the Village’s municipal advisor.

(b) Unless the winning bidder is purchasing for its own account and not for resale, the Village intends to treat the initial offering price to the public as of the sale date of each maturity of the Notes as the issue price of that maturity (the “hold-the-offering-price rule”). The hold-the-offering-price rule shall apply to the Notes unless the winning bidder is purchasing the Notes for its own account and not for resale. If the winning bidder is purchasing the Notes for its own account and not for resale, then the issue price certificate will recite such facts and identify the price or prices at which the purchase of the Notes was made.

(c) By submitting a bid, the winning bidder shall, unless it is purchasing all of the Notes for its own account and not for resale, (i) confirm that the underwriters have offered or will offer the Notes to the public on or before the date of award at the offering price or prices (the “initial offering price”), or at the corresponding yield or yields, set forth in the bid submitted by the winning bidder and (ii) agree, on behalf of the underwriters participating in the purchase of the Notes, that the underwriters will neither offer nor sell unsold Notes of any maturity to which the hold-the-offering-price rule applies to any person at a price that is higher than the initial offering price to the public during the period starting on the sale date and ending on the earlier of the following:

- (1) the close of the fifth (5th) business day after the sale date; or
- (2) the date on which the underwriters have sold at least 10% of that maturity of the Notes to the public at a price that is no higher than the initial offering price to the public.

The winning bidder shall promptly advise the Village when the underwriters have sold 10% of that maturity of the Notes to the public at a price that is no higher than the initial offering price to the public, if that occurs prior to the close of the fifth (5th) business day after the sale date.

(d) The Village acknowledges that, in making the representation set forth above, the winning bidder may rely on (i) the agreement of each underwriter to comply with the hold-the-offering-price rule, as set forth in an agreement among underwriters and the related pricing wires, (ii) if a selling group has been created in connection with the initial sale of the Notes to the public, the agreement of each dealer who is a member of the selling group to comply with the hold-the-offering-price rule, as set forth in a selling group agreement and the related pricing wires, and (iii) if an underwriter is a party to a retail distribution agreement that was employed in connection with the initial sale of the Notes to the public, the agreement of each broker-dealer that is a party to such agreement to comply with the hold-the-offering-price rule, as set forth in the retail distribution agreement and the related pricing wires.

(e) By submitting a bid, each bidder confirms that: (i) any agreement among underwriters, any selling group agreement and each retail distribution agreement (to which the bidder is a party) relating to the initial sale of the Notes to the public, together with the related pricing wires, contains or will contain language obligating each underwriter, each dealer who is a member of the selling group, and each broker-dealer that is a party to such retail distribution agreement, as applicable, to (A) report the prices at which it sells to the public the unsold Notes of each maturity allotted to it until it is notified by the winning bidder that either the 10% test has been satisfied as to the Notes of that maturity or all Notes of that maturity have been sold to the public and (B) to comply with the hold-the-offering-price rule, if applicable, in each case if and for so long as directed by the winning bidder and as set forth in the related pricing wires; (ii) any agreement among underwriters relating to the initial sale of the Notes to the public, together with the related pricing wires, contains or will contain language obligating each underwriter that is a party to a retail distribution agreement to be employed in connection with the initial sale of the Notes to the public to require each broker-dealer that is a party to such retail distribution agreement to (A) report the prices at which it sells to the public the unsold Notes of each maturity allotted to it until it is notified by the winning bidder or such underwriter that either the 10% test has been satisfied as to the Notes of that maturity or all Notes of that maturity have been sold to the public and (B) comply with the hold-the-offering-price rule, if applicable, in each case if and for so long as directed by the winning bidder or such underwriter and as set forth in the related pricing wires; and (iii) either (A) it is purchasing all of the Notes for its own account and without any present intention to sell, reoffer or otherwise dispose of the Notes or (B) it has an established industry reputation for underwriting new issuances of municipal bonds.

(f) Sales of any Notes to any person that is a related party to an underwriter shall not constitute sales to the public for purposes of this Notice of Sale. Further, for purposes of this section of the Notice of Sale:

- (1) “maturity” means Notes with the same credit and payment terms; Notes with different maturity dates, or Notes with the same maturity date but different stated interest rates, are treated as separate maturities,
- (2) “public” means any person other than an underwriter or a related party,
- (3) “underwriter” means (A) any person that agrees pursuant to a written contract with the Village (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Notes to the public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Notes to the public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Notes to the public),
- (4) a purchaser of any of the Notes is a “related party” to an underwriter if the underwriter and the purchaser are subject, directly or indirectly, to (i) more than 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (ii) more than 50% common ownership of their capital interests or profit interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other), and
- (5) “sale date” means the date that the Notes are awarded by the Village to the winning bidder.

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VILLAGE OF FISHKILL
ACTUAL MONTHLY CASH FLOW 2024-25
(Water Fund and Sewer Fund)

	<i>June</i>	<i>July</i>	<i>August</i>	<i>September</i>	<i>October</i>	<i>November</i>	<i>December</i>	<i>January</i>	<i>February</i>	<i>March</i>	<i>April</i>	<i>May</i>	<i>TOTAL</i>
Beginning Balance:	\$ 176,340	\$ 224,056	\$ 29,625	\$ 138,683	\$ 80,036	\$ 315,738	\$ 341,226	\$ 81,475	\$ 79,350	\$ 184,262	\$ 107,871	\$ 169,889	
Receipts:													
Departmental Income	220,317	121,142	441,917	107,723	198,287	611,228	92,994	69,810	436,683	53,173	175,000	250,000	2,778,274
Appropriated Fund Balance													
Revenue Anticipation Note Proceeds												540,000	
Transfers from General to Water	30,000				300,000			250,000					580,000
Transfers from General to Sewer	250,000												250,000
Total Receipts	\$ 500,317	\$ 121,142	\$ 441,917	\$ 107,723	\$ 498,287	\$ 611,228	\$ 92,994	\$ 319,810	\$ 436,683	\$ 53,173	\$ 175,000	\$ 790,000	\$ 3,608,274
Total Available Cash	\$ 676,657	\$ 345,197	\$ 471,542	\$ 246,406	\$ 578,322	\$ 926,966	\$ 434,220	\$ 401,284	\$ 516,033	\$ 237,435	\$ 282,871	\$ 959,889	
Disbursements:													
Water General Government Support	20,301	116,109	17,102	67,481	45,522	20,632	39,974	34,910	35,971	26,673	16,841	75,000	516,518
Sewer General Government Support	81,379	140,418	189,033	60,088	38,062	53,910	146,474	50,768	107,575	65,147	58,768	50,000	
Water Payroll	30,799	29,523	19,137	19,401	21,669	21,276	31,788	26,686	18,468	18,872	18,687	18,675	274,980
Sewer Payroll	30,799	29,523	19,137	19,400	20,326	21,276	31,787	26,686	18,468	18,872	18,687	18,675	
Debt Service													
Water Principal Repayment			80,000		120,000	250,000			100,000				200,000
Sewer Principal Repayment	271,601						100,000	180,000					271,601
Water Interest Repayment			8,450		17,005	13,646			1,290				
Sewer Interest Repayment	17,722						2,722	2,883					
Transfer from Water to General						30,000						550,000	
Transfer from Sewer to General						175,000			50,000			250,000	
Total Disbursements	\$ 452,602	\$ 315,573	\$ 332,859	\$ 166,370	\$ 262,585	\$ 585,740	\$ 352,745	\$ 321,934	\$ 331,771	\$ 129,563	\$ 112,983	\$ 962,350	\$ 1,263,099
Ending Balance:	\$ 224,056	\$ 29,625	\$ 138,683	\$ 80,036	\$ 315,738	\$ 341,226	\$ 81,475	\$ 79,350	\$ 184,262	\$ 107,871	\$ 169,889	\$ (2,461)	

VILLAGE OF FISHKILL
 ESTIMATED MONTHLY CASH FLOW 2025-26
 (Water Fund and Sewer Fund)

	<i>June</i>	<i>July</i>	<i>August</i>	<i>September</i>	<i>October</i>	<i>November</i>	<i>December</i>	<i>January</i>	<i>February</i>	<i>March</i>	<i>April</i>	<i>May</i>	<i>TOTAL</i>
Beginning Balance:	\$ (2,461)	\$ 41,811	\$ 71,673	\$ 140,785	\$ 111,297	\$ 124,069	\$ 557,581	\$ 411,102	\$ 373,434	\$ 695,946	\$ 633,458	\$ 565,970	
Receipts:													
Departmental Income	350,000	190,000	465,000	108,000	275,000	675,000	120,000	100,000	460,000	75,000	70,000	185,000	3,073,000
Appropriated Fund Balance													
Revenue Anticipation Note Proceeds													
Transfers from General	175,000												175,000
Total Receipts	\$ 525,000	\$ 190,000	\$ 465,000	\$ 108,000	\$ 275,000	\$ 675,000	\$ 120,000	\$ 100,000	\$ 460,000	\$ 75,000	\$ 70,000	\$ 185,000	\$ 3,248,000
Total Available Cash	\$ 522,539	\$ 231,811	\$ 536,673	\$ 248,785	\$ 386,297	\$ 799,069	\$ 677,581	\$ 511,102	\$ 833,434	\$ 770,946	\$ 703,458	\$ 750,970	
Disbursements:													
Water General Government Support	40,138	40,138	40,138	40,138	40,138	40,138	40,138	40,138	40,138	40,138	40,138	75,000	516,518
Sewer General Government Support	60,000	60,000	60,000	60,000	60,000	60,000	60,000	60,000	60,000	60,000	60,000	75,000	735,000
Water Payroll	18,675	30,000	18,675	18,675	18,675	18,675	30,000	18,765	18,675	18,675	18,675	18,675	104,700
Sewer Payroll	18,675	30,000	18,675	18,675	18,675	18,675	30,000	18,765	18,675	18,675	18,675	18,675	104,700
Debt Service													-
Water Principal Repayment			80,000		120,000	100,000							200,000
Sewer Principal Repayment	326,899						90,000						
Water Interest Repayment			3,400		4,740	4,000							8,140
Sewer Interest Repayment	16,341						16,341						
Revenue Anticipation Note												540,000	
Transfer to General	-		175,000				-						
Total Disbursements	\$ 480,728	\$ 160,138	\$ 395,888	\$ 137,488	\$ 262,228	\$ 241,488	\$ 266,479	\$ 137,668	\$ 137,488	\$ 137,488	\$ 137,488	\$ 727,350	\$ 1,669,058
Ending Balance:	\$ 41,811	\$ 71,673	\$ 140,785	\$ 111,297	\$ 124,069	\$ 557,581	\$ 411,102	\$ 373,434	\$ 695,946	\$ 633,458	\$ 565,970	\$ 23,620	

PROPOSAL FOR NOTES

Stephanie Pendleton, Village Treasurer
Village of Fishkill
Dutchess County, New York
c/o Fiscal Advisors & Marketing,
Inc. 250 South Clinton Street • Suite
502 Syracuse, New York 13202
Telefax # 315.930.2354

SALE DATE MAY 14, 2025
SALE TIME: 10:45 A.M., Eastern Time

**VILLAGE OF FISHKILL
DUTCHESS COUNTY, NEW YORK**

\$540,000 REVENUE ANTICIPATION NOTES, 2025

Dated: May 29, 2025

Maturity: May 29, 2026

	Amount	Interest Rate	Premium	Net Interest Cost ⁽¹⁾
Bid	\$	%	\$	%

⁽¹⁾ The computation of the net interest cost is made as provided in the above-mentioned Notice of Sale, but does not constitute any part of the foregoing Proposal for the purchase of the Notes therein described.

1. **FORM OF NOTES:** Please check one of the following (if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser):

- Book-Entry-Only registered to Cede & Co.
- Non Book-Entry, Registered to Purchaser

2. **ISSUE PRICE:** Please check one of the following:

- We are purchasing the Notes for our own account, and have no present intention to sell, reoffer or otherwise dispose of the Notes.
- We are purchasing the Notes for the purpose of reoffering all of them to the public, as defined in "Schedule - A" to the Notice of Sale.

3. **CONTACT INFORMATION:**

Signature: _____

Name of Bidder: _____

Bank or Institution: _____

Address: _____

Telephone (Area Code): _____

Email Address: _____

Fax (Area Code): _____

Bids may also be submitted electronically via Fiscal Advisors Auction website ("Fiscal Advisors Auction") accessible at www.FiscalAdvisorsAuction.com in accordance with the Notice of Sale, until the time specified herein. No other form of electronic bidding services will be accepted. No bid will be received after the time for receiving bids specified above. No phone bids will be accepted. Once the bids are communicated electronically via Fiscal Advisor Auction or facsimile to the Village, each bid will constitute an irrevocable offer to purchase the Notes pursuant to the terms provided in the Notice of Sale.