

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY OF SHERRILL SCHOOL DISTRICT
ONEIDA COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$10,300,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/3/2026

NOTES DATED: 6/24/2026

TIME : 11:00 AM

NOTES DUE: 6/24/2027

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies LLC	10,300,000	3.750%	386,250.00	67,465.00	318,785.00	3.095000%	*
Oppenheimer & Co.	10,300,000	4.000%	412,000.00	87,767.00	324,233.00	3.147893%	
BYN Mellon Capital Markets	10,300,000	4.000%	412,000.00	81,431.80	330,568.20	3.209400%	

Interest Owed at Maturity:	\$386,250.00
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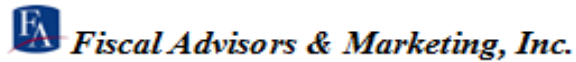
* AWARDED

Prepared by:



6/3/2026

6/3/2026



NOTE DETAILS SHEET

DATE : 6/3/2026

BOND COUNSEL: A. JOSPEH SCOTT III, ESQ.
MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA
FINANCIAL ANALYST: BRENDAN RYAN, CIPMA
FINANCIAL ANALYST: CAITLIN LOWE

ISSUER : CITY OF SHERRILL SCHOOL DISTRICT

AMOUNT : \$10,300,000

PURPOSE OF ISSUE: VOTER AUTHORIZATION DECEMBER 2023 FOR CAPITAL PROJECT

TYPE : BAN

NEW/RENEWAL : NEW: \$5,000,000 & RENEWAL: \$5,300,000

INTEREST RATE : 3.750%

PREMIUM : \$67,465.00

EFFECTIVE NIC RATE : 3.095%

REOFFERING YIELD : TO FOLLOW

DATED : 6/24/2026

DUE : 6/24/2027

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES LLC

PAYING AGENT : CITY OF SHERRILL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : DANIEL KILEY

PHONE # : (212) 336-7163

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$10,300,000

SPL. INSTRUCT'S : DTC CLOSING