

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY OF SHERRILL SCHOOL DISTRICT
ONEIDA COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$5,000,000

RATING : N/A

TYPE OF ISSUE : RAN

D&Q (YES/NO) : NO

SALE DATE : 6/3/2026

NOTES DATED: 6/17/2026

TIME : 11:00 AM

NOTES DUE: 6/17/2027

Life (days)

360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies LLC	5,000,000	3.750%	187,500.00	21,955.00	165,545.00	3.310900%	*
Green County Commercial Bank	3,000,000	3.810%	114,300.00	0.00	114,300.00	3.810000%	
Oppenheimer & Co.	5,000,000	4.000%	200,000.00	1,555.00	198,445.00	3.968900%	

Interest Owed at Maturity:	\$187,500.00
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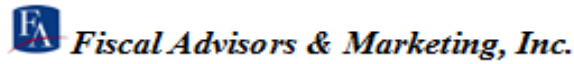
* AWARDED

Prepared by:



6/3/2026

6/3/2026



NOTE DETAILS SHEET

DATE : 6/3/2026

BOND COUNSEL: A. JOSEPH SCOTT, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

FINANCIAL ANALYST: BRENDAN RYAN, CIPMA

FINANCIAL ANALYST: CAITLIN LOWE

ISSUER : CITY OF SHERRILL SCHOOL DISTRICT

AMOUNT : \$5,000,000

PURPOSE OF ISSUE: ANTICIPATION OF 2026-27 STATE AID REVENUES

TYPE : RAN

NEW/RENEWAL : RENEWAL

INTEREST RATE : 3.750%

PREMIUM : \$21,955.00

EFFECTIVE NIC RATE : 3.311%

REOFFERING YIELD : TO FOLLOW

DATED : 6/17/2026

DUE : 6/17/2027

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES LLC

PAYING AGENT : CITY OF SHERRILL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : DANIEL KILEY

PHONE # : (212) 336-7163

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$5,000,000

SPL. INSTRUCT'S : DTC CLOSING