

JUNE 11, 2025

ERRATUM NOTICE

TO THE PRELIMINARY OFFICIAL STATEMENT DATED MAY 30, 2025

RELATING TO THE ISSUANCE OF

\$7,762,000

EAST ROCHESTER UNION FREE SCHOOL DISTRICT

MONROE COUNTY, NEW YORK

GENERAL OBLIGATIONS

\$7,762,000 BOND ANTICIPATION NOTES, 2025

(the "Notes")



Dated: June 25, 2025

Due: June 26, 2026

PLEASE BE ADVISED first paragraph on the cover page has been revised as follows:

In the opinion of Orrick, Herrington & Sutcliffe LLP, Bond Counsel, based upon an analysis of existing laws, regulations, rulings and court decisions, and assuming among other matters, the accuracy of certain representations and compliance with certain covenants, interest on the Notes is excluded from gross income for federal income tax purposes under Section 103 of the Internal Revenue Code of 1986, as amended (the "Code"). In the further opinion of Bond Counsel, interest on the Notes is not a specific preference item for purposes of the federal individual alternative minimum tax. Interest on the Notes included in adjusted financial statement income of certain corporations is not excluded from the federal corporate alternative minimum tax. Bond Counsel is also of the opinion that interest on the Notes is exempt from personal income taxes imposed by the State of New York or any political subdivision thereof (including The City of New York). Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of, or the amount, accrual or receipt of interest on, the Notes. See "TAX MATTERS" herein.

The Notes will be designated "qualified tax-exempt obligations" pursuant to Section 265(b)(3) of the Code.