

## BID CONFIRMATION SUMMARY SHEET

**ISSUER: HAMILTON CENTRAL SCHOOL DISTRICT  
MADISON COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$14,512,657

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/23/2022

NOTES DATED: 7/7/2022

TIME : 10:30 AM

NOTES DUE: 7/7/2023

Life (days)

360

| BIDDER                  | Amount       | Interest Rate | Gross Interest | Premium      | Net Interest | Effective Net Interest Rate |   |
|-------------------------|--------------|---------------|----------------|--------------|--------------|-----------------------------|---|
| Oppenheimer & Co.       | \$14,512,657 | 3.750%        | \$544,224.64   | \$128,305.00 | \$415,919.64 | 2.865910%                   | * |
| TD Securities (USA) LLC | 14,512,657   | 4.000%        | 580,506.28     | 159,203.85   | 421,302.43   | 2.903000%                   |   |
| Jefferies LLC           | 14,512,657   | 4.000%        | 580,506.28     | 119,587.00   | 460,919.28   | 3.175981%                   |   |

|                                   |              |
|-----------------------------------|--------------|
| <b>Interest Owed at Maturity:</b> | \$544,224.64 |
|-----------------------------------|--------------|

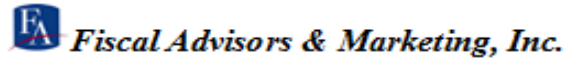
\* AWARDED

Prepared by:



6/23/2022

6/23/2022



**NOTE DETAILS SHEET**

DATE : 6/23/2022

BOND COUNSEL: Theodore A. Trespasz, Jr., Esq.  
Trespasz & Marquardt, LLP

MUNICIPAL ADVISOR: Christine M. Crowley, CIPMA

FINANCIAL ANALYST : Keith J. Korycinski, CIPMA

ISSUER : HAMILTON CENTRAL SCHOOL DISTRICT, MADISON COUNTY, NEW YORK

AMOUNT : \$14,512,657

PURPOSE OF ISSUE: VARIOUS IMPROVEMENTS AND RECONSTRUCTION TO DISTRICT BUILDINGS & FACILITIES

TYPE : BAN

NEW / RENEWAL : RENEWAL: \$9,045,657 / NEW: \$5,467,000

INTEREST RATE : 3.750%

PREMIUM : \$128,305.00

EFFECTIVE NIC RATE : 2.866%

REOFFERING YIELD : To Follow

DATED : 7/7/2022

DUE : 7/7/2023

PREPAYMENT (Y/N) : NO

PURCHASER : OPPENHEIMER & CO.

PAYING AGENT : HAMILTON CENTRAL SCHOOL DISTRICT, MADISON COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : Al Fleitas

PHONE # : (401) 841-8430

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 X \$14,512,657

SPL. INSTRUCT'S : DTC CLOSING