

## BID CONFIRMATION SUMMARY SHEET

**ISSUER: BOARD OF COOPERATIVE EDUCATIONAL SERVICES FOR THE  
SOLE SUPERVISORY DISTRICT OF JEFFERSON, LEWIS,  
HAMILTON, HERKIMER AND ONEIDA COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$6,000,000

RATING : N/A

TYPE OF ISSUE : RAN

D&Q (YES/NO) : YES

SALE DATE : 6/23/2022

NOTES DATED: 7/14/2022

TIME : 11:00 A.M.

NOTES DUE: 6/29/2023

Life (days)  
345

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies LLC	6,000,000	4.000%	230,000.00	51,965.00	178,035.00	3.096261%	*
Oppenheimer & Co.	6,000,000	4.000%	230,000.00	39,426.00	190,574.00	3.314330%	

<b>Interest Owed at Maturity:</b>	<b>\$230,000.00</b>
-----------------------------------	---------------------

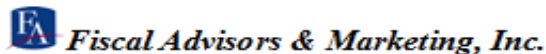
\* AWARDED

Prepared by:



6/23/2022

6/23/2022



**NOTE DETAILS SHEET**

DATE : 6/23/2022

BOND COUNSEL: MATTHEW N. WELLS, ESQ.  
MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA  
FINANCIAL ANALYST: NATALIE MOUSAW, CIPMA

ISSUER : JEFFERSON, LEWIS, HAMILTON, HERKIMER AND ONEIDA BOCES

AMOUNT : \$6,000,000

PURPOSE OF ISSUE: ANTICIPATION OF REVENUES FROM COMPONENT DISTRICTS FOR THE 2022-2023 FISCAL YEAR

TYPE : RAN

NEW / RENEWAL : NEW

INTEREST RATE : 4.000%

PREMIUM : \$51,965.00

EFFECTIVE NIC RATE : 3.096%

REOFFERING YIELD : 3.000%

DATED : 7/14/2022

DUE : 6/29/2023

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES LLC

PAYING AGENT : JEFFERSON, LEWIS, HAMILTON, HERKIMER AND ONEIDA BOCES

DTC (Y/N) : YES

CONTACT NAME : DAN KILEY

PHONE # : 212-336-7163

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$6,000,000

SPL. INSTRUCT'S : DTC CLOSING