

BID CONFIRMATION SUMMARY SHEET

**ISSUER: ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF WATERTOWN
JEFFERSON COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$5,000,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/23/2022

NOTES DATED: 7/7/2022

TIME : 11:00 AM

NOTES DUE: 6/28/2023

Life (days)

351

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Oppenheimer & Co.	\$5,000,000	3.750%	\$182,812.50	\$41,777.00	\$141,035.50	2.893036%	*
Piper Sandler	5,000,000	4.000%	195,000.00	45,450.00	149,550.00	3.067692%	

Interest Owed at Maturity:	\$182,812.50
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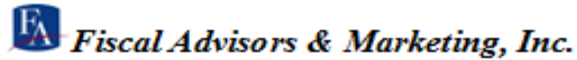
* AWARDED

Prepared by:



6/23/2022

6/23/2022



NOTE DETAILS SHEET

DATE : 6/23/2022

BOND COUNSEL: THEODORE A. TRESPASZ, ESQ.
MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA
FINANCIAL ANALYST: KEITH J. KORYCINSKI, CIPMA

ISSUER : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF WATERTOWN

AMOUNT : \$5,000,000

PURPOSE OF ISSUE: May 18, 2021 Authorization: \$13,000,000 Capital Improvement Project

TYPE : BAN

NEW / RENEWAL : NEW

INTEREST RATE : 3.750%

PREMIUM : \$41,777.00

EFFECTIVE NIC RATE : 2.893%

REOFFERING YIELD : To Follow

DATED : 7/7/2022

DUE : 6/28/2023

PREPAYMENT (Y/N) : NO

PURCHASER : OPPENHEIMER & CO.

PAYING AGENT : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF WATERTOWN

DTC (Y/N) YES

CONTACT NAME : Al Fleitas

PHONE # : (401) 841-8430

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$5,000,000

SPL. INSTRUCT'S : DTC CLOSING