

BID CONFIRMATION SUMMARY SHEET

**ISSUER: EDMESTON CENTRAL SCHOOL DISTRICT
OTSEGO AND MADISON COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$4,880,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 7/10/2024

NOTES DATED: 7/24/2024

TIME : 10:45 A.M.

NOTES DUE: 7/24/2025

Life (days)
360

| BIDDER | Amount | Interest Rate | Gross Interest | Premium | Net Interest | Effective Net Interest Rate | |
|---|-----------|---------------|----------------|-----------|--------------|-----------------------------|---|
| Roosevelt & Cross, Inc. for New York Central Mutual | 2,500,000 | 4.000% | 100,000.00 | 5,200.00 | 94,800.00 | 3.792000% | * |
| Piper Sandler & Co. | 2,380,000 | 4.250% | 101,150.00 | 8,234.80 | 92,915.20 | 3.904000% | * |
| Piper Sandler & Co. | 2,500,000 | 4.250% | 106,250.00 | 8,650.00 | 97,600.00 | 3.904000% | |
| Oppenheimer & Co. | 4,880,000 | 4.500% | 219,600.00 | 25,983.00 | 193,617.00 | 3.967561% | |
| BNY Mellon Capital Markets | 4,880,000 | 4.500% | 219,600.00 | 19,660.06 | 199,939.94 | 4.097130% | |
| TD Securities (USA) LLC | 4,880,000 | 4.500% | 219,600.00 | 16,055.20 | 203,544.80 | 4.171000% | |
| NBT Bank | 4,880,000 | 4.440% | 216,672.00 | 0.00 | 216,672.00 | 4.440000% | |
| Greene County Commercial Bank | 4,880,000 | 4.490% | 219,112.00 | 0.00 | 219,112.00 | 4.490000% | |

Note: Piper Sandler & Co. bid on the entire BAN amount of \$4,880,000 with a premium of \$16,884.80, however, \$2,380,000 is being awarded at an NIC of 3.904%. The premium has been pro-rated to \$8,234.80.

| | |
|-----------------------------------|---------------------|
| Interest Owed at Maturity: | \$201,150.00 |
|-----------------------------------|---------------------|

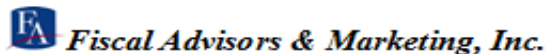
*** AWARDED**

Prepared by:



7/10/2024

7/10/2024



NOTE DETAILS SHEET

LOT 1 OF 2

DATE : 7/10/2024

BOND COUNSEL: TIMOTHY R. MCGILL, ESQ
MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA
FINANCIAL ANALYST: NATALIE MOUSAW, CIPMA

ISSUER : EDMESTON CENTRAL SCHOOL DISTRICT

AMOUNT : \$2,500,000

PURPOSE OF ISSUE: CAPITAL PROJECT - VOTER AUTHORIZATION DATE: MARCH 7, 2023

TYPE : BAN

NEW / RENEWAL : NEW

INTEREST RATE : 4.000%

PREMIUM : \$5,200.00

EFFECTIVE NIC RATE : 3.792%

REOFFERING YIELD : TBD

DATED : 7/24/2024

DUE : 7/24/2025

PREPAYMENT (Y/N) : NO

PURCHASER : ROOSEVELT & CROSS, INC. FOR NEW YORK CENTRAL MUTUAL

PAYING AGENT : EDMESTON CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : STEVE GUARENTE

PHONE # : 201-600-9522

CUSIP #S (Y/N) : YES

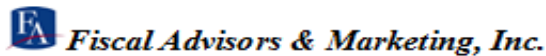
O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$2,500,000

SPL. INSTRUCT'S : DTC CLOSING

7/10/2024



NOTE DETAILS SHEET

LOT 2 OF 2

DATE : 7/10/2024

BOND COUNSEL: TIMOTHY R. MCGILL, ESQ
MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA
FINANCIAL ANALYST: NATALIE MOUSAW, CIPMA

ISSUER : EDMESTON CENTRAL SCHOOL DISTRICT

AMOUNT : \$2,380,000

PURPOSE OF ISSUE: CAPITAL PROJECT - VOTER AUTHORIZATION DATE: MARCH 7, 2023

TYPE : BAN

NEW / RENEWAL : NEW

INTEREST RATE : 4.250%

PREMIUM : \$8,234.80

EFFECTIVE NIC RATE : 3.904%

REOFFERING YIELD : TBD

DATED : 7/24/2024

DUE : 7/24/2025

PREPAYMENT (Y/N) : NO

PURCHASER : PIPER SANDLER & CO.

PAYING AGENT : EDMESTON CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : CHRISTOPHER DICERBO/JOANNA BRODY

PHONE # : 212-284-9387/212-284-9421

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$2,380,000

SPL. INSTRUCT'S : DTC CLOSING