

BID CONFIRMATION SUMMARY SHEET

**ISSUER: NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT
WAYNE COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$8,063,303

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 7/10/2024

NOTES DATED: 7/25/2024

TIME : 11:30 A.M.

NOTES DUE: 7/25/2025

Life (days)
360

| BIDDER | Amount | Interest Rate | Gross Interest | Premium | Net Interest | Effective Net Interest Rate | |
|---------------------------------|-----------|---------------|----------------|-----------|--------------|-----------------------------|---|
| BNY Mellon Capital Markets, LLC | 8,063,303 | 4.500% | 362,848.64 | 52,040.56 | 310,808.08 | 3.854600% | * |
| Oppenheimer & Co. | 8,063,303 | 4.500% | 362,848.64 | 51,677.00 | 311,171.64 | 3.859109% | |
| TD Securities (USA) LLC | 8,063,303 | 4.500% | 362,848.64 | 45,557.66 | 317,290.98 | 3.935000% | |

| | |
|-----------------------------------|--------------|
| Interest Owed at Maturity: | \$362,848.64 |
|-----------------------------------|--------------|

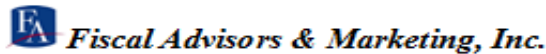
* AWARDED

Prepared by:



7/10/2024

7/10/2024



NOTE DETAILS SHEET

DATE : 7/10/2024

BOND COUNSEL: WILLIAM J. MARQUARDT, ESQ.
MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA
FINANCIAL ANALYST: ASHLEY POTTER
FINANCIAL ANALYST: ELYSE M. ANDREWS, CIPMA

ISSUER : NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT, WAYNE COUNTY, NEW YORK

AMOUNT : \$8,063,303

PURPOSE OF ISSUE: CAPITAL IMPROVEMENT PROJECT - BOND RESOLUTION ADOPTED JANUARY 13, 2022

TYPE : BAN

NEW / RENEWAL : RENEWAL

INTEREST RATE : 4.500%

PREMIUM : \$52,040.56

EFFECTIVE NIC RATE : 3.855%

REOFFERING YIELD : TBD

DATED : 7/25/2024

DUE : 7/25/2025

PREPAYMENT (Y/N) : NO

PURCHASER : BNY MELLON CAPITAL MARKETS, LLC

PAYING AGENT : NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT, WAYNE COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : ANDREW RICHLESS

PHONE # : 212-815-8282

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$8,063,303

SPL. INSTRUCT'S : DTC CLOSING