

## BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF SCHENECTADY  
SCHENECTADY COUNTY, NEW YORK**

**AMOUNT OF ISSUE :** \$30,000,000

**RATING :** N/A

**TYPE OF ISSUE :** BAN

**D&Q (YES/NO) :** NO

**SALE DATE :** 7/10/2024

**NOTES DATED:** 7/25/2024

**TIME :** 11:00 A.M.

**NOTES DUE:** 7/25/2025

Life (days)

360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies LLC	\$30,000,000	4.000%	\$1,200,000.00	\$87,906.00	\$1,112,094.00	3.706980%	*
Oppenheimer & Co.	30,000,000	4.500%	1,350,000.00	230,560.00	1,119,440.00	3.731467%	*
TD Securities (USA) LLC	30,000,000	4.500%	1,350,000.00	189,300.00	1,160,700.00	3.869000%	
BNY Mellon Capital Markets	30,000,000	4.500%	1,350,000.00	184,860.00	1,165,140.00	3.883800%	

<b>Interest Owed at Maturity:</b>	\$1,200,000.00
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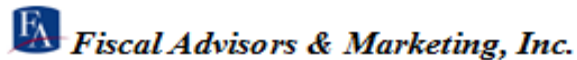
\* AWARDED

Prepared by:



7/10/2024

7/10/2024



**NOTE DETAILS SHEET**

DATE : 7/10/2024

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

FINANCIAL ANALYST: ANDREW SCHREYACK, CIPMA

ISSUER : CITY SCHOOL DSTRIC OF THE CITY OF SCHENECTADY

AMOUNT : \$30,000,000

PURPOSE OF ISSUE: CAPITAL IMPROVEMENT PROJECT - \$300,000,000 VOTER AUTHORIZED 2023

TYPE : BAN

NEW / RENEWAL : NEW

INTEREST RATE : 4.000%

PREMIUM : \$87,906.00

EFFECTIVE NIC RATE : 3.707%

REOFFERING YIELD : To Follow

DATED : 7/25/2024

DUE : 7/25/2025

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES LLC

PAYING AGENT : CITY SCHOOL DSTRIC OF THE CITY OF SCHENECTADY

DTC (Y/N) : YES

CONTACT NAME : Daniel Kiley

PHONE # : (212) 336-7163

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 x \$30,000,000

SPL. INSTRUCT'S : DTC CLOSING