

# BID CONFIRMATION SUMMARY SHEET

**ISSUER: TOWN OF WAWARSING, ULSTER COUNTY, NEW YORK**

**AMOUNT OF ISSUE :** \$9,100,000

**RATING :** N/A

**TYPE OF ISSUE :** BAN

**D&Q (YES/NO) :** YES

**SALE DATE :** 7/10/2024

**NOTES DATED:** 7/24/2024

**TIME :** 11:00 AM

**NOTES DUE:** 7/24/2025

Life (days)  
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
BNY Mellon Capital Markets	9,100,000	4.500%	409,500.00	48,347.39	361,152.61	3.968710%	*
Oppenheimer & Co.	9,100,000	4.750%	432,250.00	51,977.00	380,273.00	4.178824%	

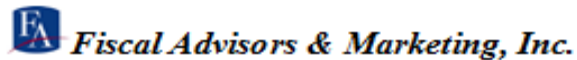
\* AWARDED

Prepared by:



7/10/2024

7/10/2024



**NOTE DETAILS SHEET**

DATE : 7/10/2024

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.

MUNICIPAL ADVISOR: JEANINE RODGERS CARUSO, CIPMA

CLIENT ADMINISTRATOR: ANDREW WATKINS, CIPMA

ISSUER : TOWN OF WAWARSING, ULSTER COUNTY, NEW YORK

AMOUNT : \$9,100,000

PURPOSE OF ISSUE: CONSTRUCTION OF A NEW HIGHWAY GARAGE AND RECONSTRUCTION  
OF EXISTING HIGHWAY GARAGE.

TYPE : BAN

NEW/RENEWAL : RENEWAL

INTEREST RATE : 4.500%

PREMIUM : \$48,347.39

EFFECTIVE NIC RATE : 3.969%

REOFFERING YIELD : TBD

DATED : 7/24/2024

DUE : 7/24/2025

PREPAYMENT (Y/N) : NO

PURCHASER : BNY MELLON CAPITAL MARKETS

PAYING AGENT : TOWN OF WAWARSING, ULSTER COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : ANDREW RICHLESS

PHONE # : 212-815-8282

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$9,100,000

SPL. INSTRUCT'S : DTC CLOSING