

BID CONFIRMATION SUMMARY SHEET

ISSUER: WINDSOR CENTRAL SCHOOL DISTRICT, BROOME COUNTY, NEW YORK

AMOUNT OF ISSUE : \$24,439,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 7/10/2024

NOTES DATED: 7/25/2024

TIME : 10:45 AM

NOTES DUE: 6/26/2025

Life (days)

331

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Securities (USA) LLC	24,439,000	4.250%	954,987.87	128,304.75	826,683.12	3.679003%	*
Oppenheimer & Co.	24,439,000	4.500%	1,011,163.63	177,362.00	833,801.63	3.710683%	
Jefferies LLC	24,439,000	4.000%	898,812.11	62,324.00	836,488.11	3.722638%	
BNY Mellon Capital Markets, LLC	24,439,000	4.500%	1,011,163.63	131,120.12	880,043.51	3.916474%	

Interest Owed at Maturity:	\$954,987.87
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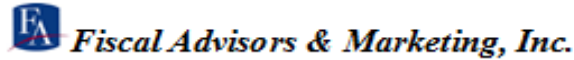
* AWARDED

Prepared by:



7/10/2024

7/10/2024



NOTE DETAILS SHEET

DATE : 7/10/2024

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.
MUNICIPAL ADVISOR: CHRISTINE M. CROWLEY, CIPMA
FINANCIAL ANALYST: ELYSE M. ANDREWS, CIPMA

ISSUER : WINDSOR CENTRAL SCHOOL DISTRICT, BROOME COUNTY, NEW YORK

AMOUNT : \$24,439,000

PURPOSE OF ISSUE: CAPITAL IMPROVEMENTS PROJECT

TYPE : BAN

NEW/RENEWAL : NEW (\$10,000,000) AND RENEWAL (\$14,439,000)

INTEREST RATE : 4.250%

PREMIUM : \$128,304.75

EFFECTIVE NIC RATE : 3.679%

REOFFERING YIELD : TBD

DATED : 7/25/2024

DUE : 6/26/2025

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : WINDSOR CENTRAL SCHOOL DISTRICT, BROOME COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS DIMON

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$24,439,000

SPL. INSTRUCT'S : DTC CLOSING