

## BID CONFIRMATION SUMMARY SHEET

**ISSUER: MAHOPAC CENTRAL SCHOOL DISTRICT  
PUTNAM COUNTY, NEW YORK**

**AMOUNT OF ISSUE : \$19,946,498**

**RATING : N/A**

**TYPE OF ISSUE : BAN**

**D&Q (YES/NO) : NO**

**SALE DATE : 7/10/2024**

**NOTES DATED: 7/25/2024**

**TIME : 11:00 AM**

**NOTES DUE: 7/25/2025**

Life (days)  
**360**

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies LLC	\$19,946,498	4.500%	\$897,592.41	\$173,340.00	\$724,252.41	3.630975%	*
Oppenheimer & Co.	19,946,498	4.500%	\$897,592.41	171,763.00	\$725,829.41	3.638881%	
TD Securities (USA), LLC	19,946,498	4.500%	\$897,592.41	141,620.14	\$755,972.27	3.790000%	
BNY Mellon Capital Markets	19,946,498	4.500%	\$897,592.41	139,836.92	\$757,755.49	3.798940%	

<b>Interest Owed at Maturity:</b>	\$897,592.41
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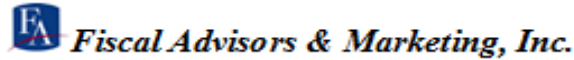
**\* AWARDED**

Prepared by:



7/10/2024

7/10/2024



**NOTE DETAILS SHEET**

DATE : 7/10/2024

BOND COUNSEL: DANIEL G. BIRMINGHAM, ESQ.  
HAWKINS DELAFIELD & WOOD LLP

MUNICIPAL ADVISOR: BETH A. FERGUSON

FINANCIAL ANALYST: NATHAN PHILLIPS

ISSUER : MAHOPAC CENTRAL SCHOOL DISTRICT

AMOUNT : \$19,946,498

PURPOSE OF ISSUE: PURCHASE OF SCHOOL BUSES AND IMPROVEMENTS

TYPE : BAN

NEW / RENEWAL : NEW/RENEWAL

INTEREST RATE : 4.500%

PREMIUM : \$173,340.00

EFFECTIVE NIC RATE : 3.631%

REOFFERING YIELD : TO FOLLOW

DATED : 7/25/2024

DUE : 7/25/2025

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES LLC

PAYING AGENT : MAHOPAC CENTRAL SCHOOL DISTRICT

DTC (Y/N) YES

CONTACT NAME : DAN KILEY

PHONE # : 212-336-7163

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$19,464,498

SPL. INSTRUCT'S : DTC CLOSING