

## BID CONFIRMATION SUMMARY SHEET

ISSUER: SOUTH JEFFERSON CENTRAL SCHOOL DISTRICT  
JEFFERSON, LEWIS, AND OSWEGO COUNTIES, NEW YORK

AMOUNT OF ISSUE : \$10,000,000

RATING : TBD

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 7/10/2024

NOTES DATED: 7/24/2024

TIME : 11:00 AM

NOTES DUE: 7/24/2025

Life (days)  
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Oppenheimer & Co.	10,000,000	4.500%	450,000.00	67,985.00	382,015.00	3.820150%	*
TD Securities (USA), LLC	10,000,000	4.000%	400,000.00	17,700.00	382,300.00	3.823000%	
BNY Mellon Capital Markets	10,000,000	4.500%	450,000.00	54,441.00	395,559.00	3.955590%	

<b>Interest Owed at Maturity:</b>	\$450,000.00
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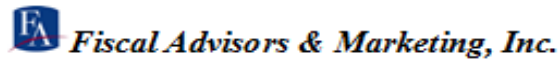
\* AWARDED

Prepared by:



7/10/2024

7/10/2024



**NOTE DETAILS SHEET**

**DATE :** 7/10/2024

**BOND COUNSEL:** THEODORE A. TRESPASZ, JR., ESQ.  
**MUNICIPAL ADVISOR:** BENJAMIN J. MASLONA, CIPMA  
**FINANCIAL ANALYST:** NATHAN PHILLIPS

**ISSUER :** SOUTH JEFFERSON CENTRAL SCHOOL DISTRICT

**AMOUNT :** \$10,000,000

**PURPOSE OF ISSUE:** CONSTRUCTION OF ALTERATIONS AND IMPROVEMENTS TO VARIOUS DISTRICT FACILITIES

**TYPE :** BAN

**NEW/RENEWAL :** NEW

**INTEREST RATE :** 4.500%

**PREMIUM :** \$67,985.00

**EFFECTIVE NIC RATE :** 3.820%

**REOFFERING YIELD :** TO FOLLOW

**DATED :** 7/24/2024

**DUE :** 7/24/2025

**PREPAYMENT (Y/N) :** NO

**PURCHASER :** OPPENHEIMER & CO.

**PAYING AGENT :** SOUTH JEFFERSON CENTRAL SCHOOL DISTRICT

**DTC (Y/N) :** YES

**CONTACT NAME :** AL FLEITAS

**PHONE # :** 401-841-8430

**CUSIP #S (Y/N) :** YES

**O.S. (Y/N) :** YES

**QUALIFIED (Y/N) :** NO

**DENOMINATIONS :** 1 CERIFICATE FOR \$10,000,000

**SPL. INSTRUCT'S :** DTC CLOSING