## **BID CONFIRMATION SUMMARY SHEET**

ISSUER: SIDNEY CENTRAL SCHOOL DISTRICT
DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK

AMOUNT OF ISSUE: \$11,498,077 RATING: N/A

TYPE OF ISSUE: BAN D&Q (YES/NO): NO

SALE DATE: 7/17/2018 NOTES DATED: 7/27/2018

TIME: 11:00 AM NOTES DUE: 7/10/2019

Life (days) 343

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
NBT Bank, N.A.	5,000,000	1.870%	89,084.72	0.00	89,084.72	1.870000%	*
Jefferies LLC	6,498,077	3.000%	185,736.70	69,595.31	116,141.39	1.875904%	*
Jefferies LLC	5,000,000	3.000%	142,916.67	53,550.69	89,365.98	1.875904%	
TD Securities (USA) LLC	11,498,077	3.000%	328,653.37	123,144.40	205,508.97	1.875918%	
Oppenheimer & Co., Inc.	11,498,077	2.750%	301,265.59	95,115.00	206,150.59	1.881775%	
JPMorgan Securities LLC	11,498,077	4.000%	438,204.49	219,958.21	218,246.28	1.992187%	

Note: Jefferies LLC bid on the entire \$11,498,077 at a coupon of 3.00% and a premim of \$123,146.00. The above premium has been pro-rated.

Interest Owed at Maturity: \$274,821.42

\* AWARDED

## NOTE DETAILS SHEET Lot 1 of 2

DATE:	7/17/2018	BOND COUNSEL: THOMAS E. MYERS, ESQ.
		MUNICIPAL ADVISOR: JOHN C. SHEHADI, CIPMA
		CLIENT ADMINISTRATOR: ANDREW SCHREYACK
ISSUER:	SIDNEY CENTRAL SO	CHOOL DISTRICT, DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK
		, , , , , , , , , , , , , , , , , , , ,
AMOUNT:	\$5,000,000	
PURPOSE OF ISSUE:	RECONSTRUCTION A	AND IMPROVEMENTS TO DISTRICT BUILDINGS AND FACILITIES
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TYPE:	BAN	
NEW / RENEWAL:	NEW/RENEWAL	
THE WAY REPORTED !	TIE WIREINE WIRE	
INTEREST RATE:	1 870%	
INTEREST RATE:	1.07070	
PREMIUM:	\$0.00	
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EFFECTIVE NIC RATE:	1 9700%	
EFFECTIVE MC RATE:	1.070 /0	
REOFFERING YIELD:	NRO	
REOFFERING HELD:	INO	
DATED.	7/27/2018	
DATED.	7/27/2010	
DUE.	7/10/2010	
DCE.	7/10/2019	
PREPAYMENT (Y/N):	NO	
TREFATMENT (1/N):	NO	
DIDCHASED .	NBT BANK, N.A.	
T CKCHASER.	INDI DAINE, IN.A.	
PAVING AGENT ·	SIDNEY CENTRAL SO	CHOOL DISTRICT, DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK
THING HOLINI.	SIDIULI CLIVITAIL SC	SHOOL DISTRICT, DELITITINE, CHERTING OF TOLOGO COURTES, NEW TORK
<b>DTC</b> (Y/N):	NO	
<b>DIC</b> (1/11).	110	
CONTACT NAME:	IOHN DEIERLEIN	
convinct made.	JOIN DEIEREEN	
PHONE # ·	607-337-6485	
HONE # .	007-337-0403	
CUSIP #S (Y/N):	NO	
	110	
O.S. (Y/N):	VES	
0.5. (1/11)	TLO	
QUALIFIED (Y/N):	NO	
QUILLIED (III).		
<b>DENOMINATIONS:</b>	1 X \$5,000,000	
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SPL. INSTRUCT'S:	LOCAL CLOSING	
DILLIBIRUCI D.	LUCILL CLUBING	

## NOTE DETAILS SHEET Lot 2 of 2

DATE:	7/17/2018	BOND COUNSEL: THOMAS E. MYERS, ESQ.
		MUNICIPAL ADVISOR: JOHN C. SHEHADI, CIPMA
		CLIENT ADMINISTRATOR: ANDREW SCHREYACK
ISSUER:	SIDNEY CENTRAL	SCHOOL DISTRICT, DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK
AMOUNT:	\$6,498,077	
PURPOSE OF ISSUE:	RECONSTRUCTION	N AND IMPROVEMENTS TO DISTRICT BUILDINGS AND FACILITIES
TYPE:	BAN	
NEW / RENEWAL:	NEW/RENEWAL	
INTEREST RATE:	3.000%	
PREMIUM:	\$69,595.31	
EFFECTIVE NIC RATE:	1.876%	
REOFFERING YIELD :	TO FOLLOW	
DATED:	7/27/2018	
DUE:	7/10/2019	
PREPAYMENT (Y/N):	NO	
PURCHASER:	JEFFERIES LLC	
PAYING AGENT:	SIDNEY CENTRAL	SCHOOL DISTRICT, DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK
<b>DTC</b> (Y/N):	YES	
CONTACT NAME:	JARAD BOHAN	
PHONE #:	212-336-7161	
CUSIP #S (Y/N):	YES	
O.S. (Y/N):	YES	
QUALIFIED (Y/N):	NO	
DENOMINATIONS:	1 CERTIFICATE FO	PR \$6,498,077
SPL. INSTRUCT'S:	DTC CLOSING	