

BID CONFIRMATION SUMMARY SHEET

ISSUER: SIDNEY CENTRAL SCHOOL DISTRICT
DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK

AMOUNT OF ISSUE : \$11,498,077

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 7/17/2018

NOTES DATED: 7/27/2018

TIME : 11:00 AM

NOTES DUE: 7/10/2019

Life (days)
343

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
NBT Bank, N.A.	5,000,000	1.870%	89,084.72	0.00	89,084.72	1.870000%	*
Jefferies LLC	6,498,077	3.000%	185,736.70	69,595.31	116,141.39	1.875904%	*
Jefferies LLC	5,000,000	3.000%	142,916.67	53,550.69	89,365.98	1.875904%	
TD Securities (USA) LLC	11,498,077	3.000%	328,653.37	123,144.40	205,508.97	1.875918%	
Oppenheimer & Co., Inc.	11,498,077	2.750%	301,265.59	95,115.00	206,150.59	1.881775%	
JPMorgan Securities LLC	11,498,077	4.000%	438,204.49	219,958.21	218,246.28	1.992187%	

Note: Jefferies LLC bid on the entire \$11,498,077 at a coupon of 3.00% and a premium of \$123,146.00. The above premium has been pro-rated.

Interest Owed at Maturity:	\$274,821.42
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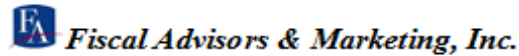
*** AWARDED**

Prepared by:



7/17/2018

7/17/2018



NOTE DETAILS SHEET

Lot 1 of 2

DATE : 7/17/2018

BOND COUNSEL: THOMAS E. MYERS, ESQ.

MUNICIPAL ADVISOR: JOHN C. SHEHADI, CIPMA

CLIENT ADMINISTRATOR: ANDREW SCHREYACK

ISSUER : SIDNEY CENTRAL SCHOOL DISTRICT, DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK

AMOUNT : \$5,000,000

PURPOSE OF ISSUE: RECONSTRUCTION AND IMPROVEMENTS TO DISTRICT BUILDINGS AND FACILITIES

TYPE : BAN

NEW / RENEWAL : NEW/RENEWAL

INTEREST RATE : 1.870%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 1.870%

REOFFERING YIELD : NRO

DATED : 7/27/2018

DUE : 7/10/2019

PREPAYMENT (Y/N) : NO

PURCHASER : NBT BANK, N.A.

PAYING AGENT : SIDNEY CENTRAL SCHOOL DISTRICT, DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK

DTC (Y/N) : NO

CONTACT NAME : JOHN DEIERLEIN

PHONE # : 607-337-6485

CUSIP #S (Y/N) : NO

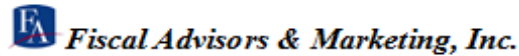
O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 X \$5,000,000

SPL. INSTRUCT'S : LOCAL CLOSING

7/17/2018



NOTE DETAILS SHEET

Lot 2 of 2

DATE : 7/17/2018

BOND COUNSEL: THOMAS E. MYERS, ESQ.

MUNICIPAL ADVISOR: JOHN C. SHEHADI, CIPMA

CLIENT ADMINISTRATOR: ANDREW SCHREYACK

ISSUER : SIDNEY CENTRAL SCHOOL DISTRICT, DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK

AMOUNT : \$6,498,077

PURPOSE OF ISSUE: RECONSTRUCTION AND IMPROVEMENTS TO DISTRICT BUILDINGS AND FACILITIES

TYPE : BAN

NEW / RENEWAL : NEW/RENEWAL

INTEREST RATE : 3.000%

PREMIUM : \$69,595.31

EFFECTIVE NIC RATE : 1.876%

REOFFERING YIELD : TO FOLLOW

DATED : 7/27/2018

DUE : 7/10/2019

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES LLC

PAYING AGENT : SIDNEY CENTRAL SCHOOL DISTRICT, DELAWARE, CHENANGO AND OTSEGO COUNTIES, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : JARAD BOHAN

PHONE # : 212-336-7161

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$6,498,077

SPL. INSTRUCT'S : DTC CLOSING