

## BID CONFIRMATION SUMMARY SHEET

ISSUER: JOHNSON CITY CENTRAL SCHOOL DISTRICT, BROOME COUNTY, NEW YORK

AMOUNT OF ISSUE : \$26,000,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 7/22/2021

NOTES DATED: 8/5/2021

TIME : 11:00 AM

NOTES DUE: 6/28/2022

Life (days)  
323

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
NBT Bank, N.A.	4,000,000	0.180%	6,460.00	0.00	6,460.00	0.180000%	*
TD Securities (USA) LLC	22,000,000	1.000%	197,388.89	154,880.00	42,508.89	0.215356%	*
TD Securities (USA) LLC	4,000,000	1.000%	35,888.89	28,160.00	7,728.89	0.215356%	
Morgan Stanley	26,000,000	1.500%	349,916.67	294,840.00	55,076.67	0.236099%	
BNY Mellon Capital Markets	26,000,000	1.500%	349,916.67	294,080.80	55,835.87	0.239354%	
Jefferies LLC	26,000,000	1.250%	291,597.22	234,788.00	56,809.22	0.243526%	
Oppenheimer & Co.	26,000,000	1.250%	291,597.22	232,700.00	58,897.22	0.252477%	

<b>Interest Owed at Maturity:</b>	\$203,848.89
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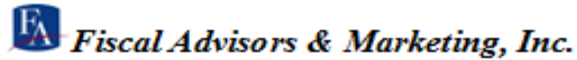
\* AWARDED

Prepared by:



7/22/2021

7/22/2021



**NOTE DETAILS SHEET**

DATE : 7/22/2021

BOND COUNSEL: THOMAS E. MYERS, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

FINANCIAL ANALYST: MICHAEL FERRARA

FINANCIAL ANALYST: ELYSE M. ANDREWS

ISSUER : JOHNSON CITY CENTRAL SCHOOL DISTRICT, BROOME COUNTY, NEW YORK

AMOUNT : \$4,000,000

PURPOSE OF ISSUE: CAPITAL IMPROVEMENTS PROJECT

TYPE : BAN

NEW/RENEWAL : RENEWAL

INTEREST RATE : 0.180%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 0.180%

REOFFERING YIELD : NRO

DATED : 8/5/2021

DUE : 6/28/2022

PREPAYMENT (Y/N) : NO

PURCHASER : NBT BANK, N.A.

PAYING AGENT : JOHNSON CITY CENTRAL SCHOOL DISTRICT, BROOME COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : JAMIE REYNOLDS

PHONE # : 607-226-5127

CUSIP #S (Y/N) : YES

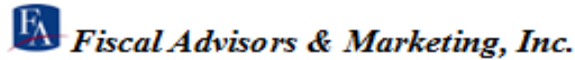
O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 X \$4,000,000

SPL. INSTRUCT'S : LOCAL CLOSING

7/22/2021



**NOTE DETAILS SHEET**

DATE : 7/22/2021

BOND COUNSEL: THOMAS E. MYERS, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

FINANCIAL ANALYST: MICHAEL FERRARA

FINANCIAL ANALYST: ELYSE M. ANDREWS

ISSUER : JOHNSON CITY CENTRAL SCHOOL DISTRICT, BROOME COUNTY, NEW YORK

AMOUNT : \$22,000,000

PURPOSE OF ISSUE: CAPITAL IMPROVEMENTS PROJECT

TYPE : BAN

NEW/RENEWAL : RENEWAL

INTEREST RATE : 1.000%

PREMIUM : \$154,880.00

EFFECTIVE NIC RATE : 0.215%

REOFFERING YIELD : TBD

DATED : 8/5/2021

DUE : 6/28/2022

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : JOHNSON CITY CENTRAL SCHOOL DISTRICT, BROOME COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS DIMON

PHONE # : 212-827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$22,000,000

SPL. INSTRUCT'S : DTC CLOSING