

## BID CONFIRMATION SUMMARY SHEET

**ISSUER: HARPURSVILLE CENTRAL SCHOOL DISTRICT  
BROOME AND CHENANGO COUNTIES, NEW YORK**

**AMOUNT OF ISSUE :** \$1,263,629

**RATING :** N/A

**TYPE OF ISSUE :** BAN

**D&Q (YES/NO) :** YES

**SALE DATE :** 8/1/2024

**NOTES DATED:** 8/14/2024

**TIME :** 10:30 AM

**NOTES DUE:** 8/14/2025

Life (days)  
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies LLC	\$1,263,629	4.250%	\$53,704.23	\$5,711.60	\$47,992.63	3.798000%	*
NBT Bank, N.A.	1,263,629	3.800%	48,017.90	0.00	48,017.90	3.800000%	
Roosevelt & Cross, Inc.	1,263,629	4.250%	53,704.23	5,472.00	48,232.23	3.816962%	
Oppenheimer & Co.	1,263,629	4.250%	53,704.23	4,106.00	49,598.23	3.925063%	
Piper Sandler	1,263,629	4.000%	50,545.16	796.09	49,749.07	3.937000%	
Greene County Commercial Bank	1,263,629	4.050%	51,176.97	0.00	51,176.97	4.050000%	
BNY Mellon Capital Markets	1,263,629	4.500%	56,863.31	4,095.42	52,767.89	4.175900%	

**Interest Owed at Maturity:** \$53,704.23

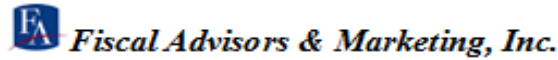
\* AWARDED

Prepared by:



8/1/2024

8/1/2024



**NOTE DETAILS SHEET**

**DATE :** 8/1/2024

**BOND COUNSEL:** DOUGLAS E. GOODFRIEND, ESQ.  
ORRICK, HERRINGTON & SUTCLIFFE LLP

**MUNICIPAL ADVISOR:** CHRISTINE M. CROWLEY, CIPMA  
**FINANCIAL ANALYST:** KEITH KORYCINSKI, CIPMA

**ISSUER :** HARPURSVILLE CENTRAL SCHOOL DISTRICT

**AMOUNT :** \$1,263,629

**PURPOSE OF ISSUE:** PURCHASE OF BUSES

**TYPE :** BAN

**NEW/RENEWAL :** RENEWAL: \$722,509 / NEW: \$541,120

**INTEREST RATE :** 4.250%

**PREMIUM :** \$5,711.60

**EFFECTIVE NIC RATE :** 3.798%

**REOFFERING YIELD :** To Follow

**DATED :** 8/14/2024

**DUE :** 8/14/2025

**PREPAYMENT (Y/N) :** NO

**PURCHASER :** JEFFERIES LLC

**PAYING AGENT :** HARPURSVILLE CENTRAL SCHOOL DISTRICT

**DTC (Y/N) :** YES

**CONTACT NAME :** Daniel Kiley

**PHONE # :** (212) 336-7163

**CUSIP #S (Y/N) :** YES

**O.S. (Y/N) :** YES

**QUALIFIED (Y/N) :** YES

**DENOMINATIONS :** 1 X \$1,263,629

**SPL. INSTRUCT'S :** DTC CLOSING