

BID CONFIRMATION SUMMARY SHEET

**ISSUER: KENMORE-TOWN OF TONAWANDA UNION FREE SCHOOL DISTRICT
ERIE COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$2,670,700

RATING : N/A

TYPE OF ISSUE : BAN (Series A)

D&Q (YES/NO) : YES

SALE DATE : 8/1/2024

NOTES DATED: 8/8/2024

TIME : 10:30 AM

NOTES DUE: 8/8/2025

Life (days)

360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
BNY Mellon Capital Markets	\$2,670,700	4.250%	\$113,504.75	\$15,541.34	\$97,963.41	3.668080%	*
Jefferies LLC	2,670,700	4.250%	113,504.75	15,383.23	98,121.52	3.674000%	
Oppenheimer & Co.	2,670,700	4.250%	113,504.75	13,507.00	99,997.75	3.744252%	
Piper Sandler	2,670,700	4.000%	106,828.00	6,035.78	100,792.22	3.774000%	
Greene County Commercial Bank	2,670,700	4.050%	108,163.35	0.00	108,163.35	4.050000%	

Interest Owed at Maturity:	\$113,504.75
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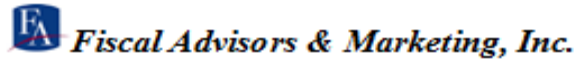
* AWARDED

Prepared by:



8/1/2024

8/1/2024



NOTE DETAILS SHEET

DATE : 8/1/2024

BOND COUNSEL: John A. Alessi, Esq
Hodgson Russ LLP

MUNICIPAL ADVISOR: Andrew Schreyack, CIPMA

FINANCIAL ANALYST: Keith Korycinski, CIPMA

ISSUER : KENMORE-TOWN OF TONAWANDA UNION FREE SCHOOL DISTRICT

AMOUNT : \$2,670,700

PURPOSE OF ISSUE: PURCHASE OF BUSES

TYPE : BAN

NEW/RENEWAL : RENEWAL

INTEREST RATE : 4.250%

PREMIUM : \$15,541.34

EFFECTIVE NIC RATE : 3.668%

REOFFERING YIELD : To Follow

DATED : 8/8/2024

DUE : 8/8/2025

PREPAYMENT (Y/N) : NO

PURCHASER : BNY MELLON CAPITAL MARKETS

PAYING AGENT : KENMORE-TOWN OF TONAWANDA UNION FREE SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : Andrew Richless

PHONE # : (212) 815-8282

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$2,670,700

SPL. INSTRUCT'S : DTC CLOSING