

BID CONFIRMATION SUMMARY SHEET

**ISSUER: UNADILLA VALLEY CENTRAL SCHOOL DISTRICT
CHENANGO, MADISON AND OTSEGO COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$9,500,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 8/1/2024

NOTES DATED: 8/15/2024

TIME : 10:30 AM

NOTES DUE: 8/15/2025

Life (days)
360

| BIDDER | Amount | Interest Rate | Gross Interest | Premium | Net Interest | Effective Net Interest Rate | |
|----------------------------|-----------|---------------|----------------|-----------|--------------|-----------------------------|---|
| TD Securities (USA), LLC | 9,500,000 | 4.250% | 403,750.00 | 75,810.00 | 327,940.00 | 3.452000% | * |
| BNY Mellon Capital Markets | 9,500,000 | 4.000% | 380,000.00 | 44,386.85 | 335,613.15 | 3.532770% | |
| Oppenheimer & Co. | 9,500,000 | 4.250% | 403,750.00 | 65,675.00 | 338,075.00 | 3.558684% | |

| | |
|-----------------------------------|--------------|
| Interest Owed at Maturity: | \$403,750.00 |
|-----------------------------------|--------------|

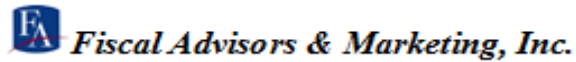
* AWARDED

Prepared by:



8/1/2024

8/1/2024



NOTE DETAILS SHEET

DATE : 8/1/2024

BOND COUNSEL: TRESPASZ LAW OFFICES, LLP

THEODORE A. TRESPASZ JR. ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

FINANCIAL ANALYST : BRENDAN RYAN

ISSUER : UNADILLA VALLEY CENTRAL SCHOOL DISTRICT

AMOUNT : \$9,500,000

PURPOSE OF ISSUE: VARIOUS DISTRICT IMPROVEMENTS.

TYPE : BAN

NEW / RENEWAL : NEW

INTEREST RATE : 4.250%

PREMIUM : \$75,810.00

EFFECTIVE NIC RATE : 3.452%

REOFFERING YIELD : TBD

DATED : 8/15/2024

DUE : 8/15/2025

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA), LLC

PAYING AGENT : UNADILLA VALLEY CENTRAL SCHOOL DISTRICT

DTC (Y/N) YES

CONTACT NAME : CHRIS DIMON

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE \$9,500,000

SPL. INSTRUCT'S : DTC CLOSING