

BID CONFIRMATION SUMMARY SHEET

**ISSUER: NEWARK VALLEY CENTRAL SCHOOL DISTRICT
TIOGA, TOMPKINS, CORTLAND AND BROOME COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$1,252,039

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 8/1/2024

NOTES DATED: 8/29/2024

TIME : 10:30 A.M.

NOTES DUE: 8/29/2025

Life (days)

360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Roosevelt & Cross, Inc.	1,252,039	4.250%	53,211.66	5,409.00	47,802.66	3.817985%	*
NBT Bank	1,252,039	3.920%	49,079.93	0.00	49,079.93	3.920000%	
Piper Sandler & Co.	1,252,039	4.000%	50,081.56	788.78	49,292.78	3.937000%	
Oppenheimer & Co.	1,252,039	4.250%	53,211.66	3,428.00	49,783.66	3.976207%	
BNY Mellon Capital Markets, LLC	1,252,039	4.500%	56,341.76	4,043.96	52,297.80	4.177010%	

Interest Owed at Maturity:	\$53,211.66
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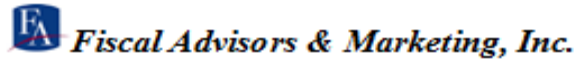
* AWARDED

Prepared by:



8/1/2024

8/1/2024



NOTE DETAILS SHEET

DATE : 8/1/2024

BOND COUNSEL: LAUREN M. TRIALONAS, ESQ.
MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA
FINANCIAL ANALYSTS: ASHLEY POTTER
ELYSE M. ANDREWS, CIPMA

ISSUER : NEWARK VALLEY CENTRAL SCHOOL DISTRICT

AMOUNT : \$1,252,039

PURPOSE OF ISSUE: BUS PURCHASE BOND RESOLUTION JULY 15, 2024

TYPE : BAN

NEW / RENEWAL : NEW (\$454,099) & RENEWAL (\$797,940)

INTEREST RATE : 4.250%

PREMIUM : \$5,409.00

EFFECTIVE NIC RATE : 3.818%

REOFFERING YIELD : 3.350%

DATED : 8/29/2024

DUE : 8/29/2025

PREPAYMENT (Y/N) : NO

PURCHASER : ROOSEVELT & CROSS, INC.

PAYING AGENT : NEWARK VALLEY CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : STEVE GUARENTE

PHONE # : 212-504-9450

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$1,252,039

SPL. INSTRUCT'S : DTC CLOSING