

BID CONFIRMATION SUMMARY SHEET

**ISSUER: NEWARK VALLEY CENTRAL SCHOOL DISTRICT
TIOGA, TOMPKINS, CORTLAND AND BROOME COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$25,313,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 8/1/2024

NOTES DATED: 8/14/2024

TIME : 10:30 A.M.

NOTES DUE: 8/14/2025

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Oppenheimer & Co.	25,313,000	4.250%	1,075,802.50	200,178.00	875,624.50	3.459189%	*
Jefferies LLC	25,313,000	4.000%	1,012,520.00	126,573.00	885,947.00	3.499968%	
TD Securities (USA) LLC	25,313,000	4.250%	1,075,802.50	134,412.03	941,390.47	3.719000%	
NBT Bank	3,313,000	3.750%	124,237.50	0.00	124,237.50	3.750000%	

Interest Owed at Maturity:	\$1,075,802.50
-----------------------------------	-----------------------

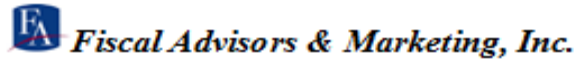
* AWARDED

Prepared by:



8/1/2024

8/1/2024



NOTE DETAILS SHEET

DATE : 8/1/2024

BOND COUNSEL: LAUREN M. TRIALONAS, ESQ.
MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA
FINANCIAL ANALYSTS: ASHLEY POTTER
ELYSE M. ANDREWS, CIPMA

ISSUER : NEWARK VALLEY CENTRAL SCHOOL DISTRICT

AMOUNT : \$25,313,000

PURPOSE OF ISSUE: CAPITAL PROJECT \$22,336,628 AUTHORIZATION & \$6,100,379 AUTHORIZATION

TYPE : BAN

NEW / RENEWAL : NEW (\$13,500,000) & RENEWAL (\$11,813,000)

INTEREST RATE : 4.250%

PREMIUM : \$200,178.00

EFFECTIVE NIC RATE : 3.459%

REOFFERING YIELD : TBD

DATED : 8/14/2024

DUE : 8/14/2025

PREPAYMENT (Y/N) : NO

PURCHASER : OPPENHEIMER & CO.

PAYING AGENT : NEWARK VALLEY CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : AL FLEITAS

PHONE # : 401-841-8430

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$25,313,000

SPL. INSTRUCT'S : DTC CLOSING