

BID CONFIRMATION SUMMARY SHEET

**ISSUER: ALTMAR-PARISH WILLIAMSTOWN CENTRAL SCHOOL DISTRICT
OSWEGO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$28,000,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 8/1/2024

NOTES DATED: 8/15/2024

TIME : 11:00 AM

NOTES DUE: 6/26/2025

Life (days)

311

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Securities (USA) LLC	\$28,000,000	3.750%	\$907,083.33	\$99,960.00	\$807,123.33	3.336752%	*
Jefferies LLC	28,000,000	4.000%	967,555.56	137,214.00	830,341.56	3.432740%	
Oppenheimer & Co.	28,000,000	4.250%	1,028,027.78	188,955.00	839,072.78	3.468836%	
BNY Mellon Capital Markets, LLC	28,000,000	4.250%	1,028,027.78	142,895.20	885,132.58	3.659253%	

Interest Owed at Maturity:	\$907,083.33
-----------------------------------	---------------------

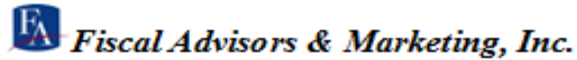
* AWARDED

Prepared by:



8/1/2024

8/1/2024



NOTE DETAILS SHEET

DATE : 8/1/2024

BOND COUNSEL: THEODORE A. TRESPASZ, JR., ESQ.
MUNICIPAL ADVISOR: CHRISTINE M. CROWLEY, CIPMA
FINANCIAL ANALYST: BRENDAN RYAN, CIPMA

ISSUER : ALTMAR-PARISH WILLIAMSTOWN CENTRAL SCHOOL DISTRICT

AMOUNT : \$28,000,000

PURPOSE OF ISSUE: CAPITAL PROJECT AUTHORIZED DECEMBER 7, 2021 BY QUALIFIED VOTERS

TYPE : BAN

NEW / RENEWAL : NEW / RENEWAL

INTEREST RATE : 3.750%

PREMIUM : \$99,960.00

EFFECTIVE NIC RATE : 3.337%

REOFFERING YIELD : TBD

DATED : 8/15/2024

DUE : 6/26/2025

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA) LLC

PAYING AGENT : ALTMAR-PARISH WILLIAMSTOWN CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : Chris Dimon

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$28,000,000

SPL. INSTRUCT'S : DTC CLOSING