

Prepared by



Fiscal Advisors & Marketing, Inc.

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 10/1/2020

ISSUER: HAMILTON CENTRAL SCHOOL DISTRICT, MADISON COUNTY, NEW YORK

DELIVERY DATE: 10/1/2020

AMOUNT: \$180,000 **SALE DATE:** 9/16/2020 **BOND RATING:** N/A **INSURED BY:** N/A

DESIGNATED? (Y/N): YES **TIME:** 11:00 AM **RATING AGENCY:** N/A **MATURITIES INS.:** N/A

| YEAR | Maturity | Bond Years | Year | Greene County | | NBT Bank, N.A. | | Roosevelt & Cross, Inc. | |
|---------------|------------------|----------------------------|------|-----------------|-----------------|----------------|-----------------|-------------------------|-----------------|
| | | | | Commercial Bank | | | | | |
| 0.705556 | 35,000 | 24,694.44 | 2021 | 0.500% | 123.4722 | 1.570% | 387.7028 | 1.625% | 401.2847 |
| 1.705556 | 35,000 | 59,694.44 | 2022 | 0.700% | 417.8611 | 1.570% | 937.2028 | 1.625% | 970.0347 |
| 2.705556 | 35,000 | 94,694.44 | 2023 | 0.900% | 852.2500 | 1.570% | 1486.7028 | 1.625% | 1538.7847 |
| 3.705556 | 35,000 | 129,694.44 | 2024 | 1.100% | 1426.6389 | 1.570% | 2036.2028 | 1.625% | 2107.5347 |
| 4.705556 | 40,000 | 188,222.22 | 2025 | 1.440% | 2710.4000 | 1.570% | 2955.0889 | 1.750% | 3293.8889 |
| TOTALS | \$180,000 | 497,000.00 | | | | | | | |
| | | GROSS INTEREST COST | | | 5,530.62 | | 7,802.90 | | 8,311.53 |
| | | LESS PREMIUM | | | 0.00 | | 0.00 | | 0.00 |
| AV. LIFE | 2.76 years | NET INTEREST COST | | | 5,530.62 | | 7,802.90 | | 8,311.53 |
| | | EFFECTIVE NIC RATE | | | 1.11280% | | 1.57000% | | 1.67234% |

**ACCRUED INTEREST SUMMARY SHEET
(MULTIPLE RATES)**

ISSUER: HAMILTON CENTRAL SCHOOL DISTRICT, MADISON COUNTY, NEW YORK

SALE DATE: 9/16/2020

**BONDS DATED: 10/1/2020
DELIVERY DATE: 10/1/2020**

| Year | Maturity | Bond Years | Year | BID COUPON | Accrued Interest (# Days) 0 |
|---------------|-----------------|-------------------|-------------|-----------------------|--|
| 0.70555556 | 35,000 | 24,694 | 2021 | 0.500% | 0.00 |
| 1.70555556 | 35,000 | 59,694 | 2022 | 0.700% | 0.00 |
| 2.70555556 | 35,000 | 94,694 | 2023 | 0.900% | 0.00 |
| 3.70555556 | 35,000 | 129,694 | 2024 | 1.100% | 0.00 |
| 4.70555556 | 40,000 | 188,222 | 2025 | 1.440% | 0.00 |
| TOTALS | 180,000 | 497,000 | | Accrued Interest | \$0.00 |

| | |
|----------------------------|---------------------|
| Par Amount of Bonds | 180,000.00 |
| Premium | 0.00 |
| Subtotal | 180,000.00 |
| Accrued Interest | 0.00 |
| Subtotal | 180,000.00 |
| Less: Good Faith | 0.00 |
| Net Due at Delivery | \$180,000.00 |

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DEBT SERVICE SCHEDULE
HAMILTON CENTRAL SCHOOL DISTRICT
MADISON COUNTY, NEW YORK
\$180,000 SCHOOL DISTRICT (SERIAL) BONDS, 2020

TOTAL ISSUE

Purpose of Issue: Purchase of buses

Bonds Dated: October 1, 2020

Principal Due: June 15, 2021-2025

Interest Due: June 15, 2021 and annually thereafter

REGISTRAR: GREENE COUNTY COMMERCIAL BANK

PAYING AGENT: HAMILTON CENTRAL SCHOOL DISTRICT, MADISON COUNTY, NEW YC

OPTIONAL REDEMPTION INFORMATION: NON-CALLABLE

| <i>Fiscal Year Ending June 30th</i> | <i>Balance Beginning Fiscal Year</i> | <i>Principal Due June 15th</i> | <i>Coupon Per Maturity</i> | <i>First Interest Payment Due June 15th</i> | <i>Total Principal and Interest</i> |
|---|--|--|------------------------------------|---|---|
| 2021 | \$180,000 | \$35,000 | 0.500% | \$1,196.62 | \$36,196.62 |
| 2022 | 145,000 | 35,000 | 0.700% | 1,521.00 | 36,521.00 |
| 2023 | 110,000 | 35,000 | 0.900% | 1,276.00 | 36,276.00 |
| 2024 | 75,000 | 35,000 | 1.100% | 961.00 | 35,961.00 |
| 2025 | 40,000 | 40,000 | 1.440% | 576.00 | 40,576.00 |
| TOTAL | | \$180,000 | | \$5,530.62 | \$185,530.62 |