

BID CONFIRMATION SUMMARY SHEET

ISSUER: LIVERPOOL CENTRAL SCHOOL DISTRICT
ONONDAGA COUNTY, NEW YORK

AMOUNT OF ISSUE : \$7,425,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 9/4/2025

NOTES DATED: 9/18/2025

TIME : 10:45 AM

NOTES DUE: 9/18/2026

Life (days)

360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Jefferies LLC	7,425,000	3.750%	278,437.50	75,145.00	203,292.50	2.737946%	*
TD Securities (USA) LLC	7,425,000	4.000%	297,000.00	89,100.00	207,900.00	2.800000%	

Interest Owed at Maturity:	\$278,437.50
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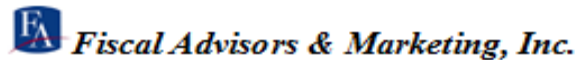
* AWARDED

Prepared by:



9/4/2025

9/4/2025



NOTE DETAILS SHEET

DATE : 9/4/2025

BOND COUNSEL: MATTHEW N. WELLS, ESQ.
MUNICIPAL ADVISORS: BENJAMIN J. MASLONA, CIPMA
ANDREW SCHREYACK, CIPMA
FINANCIAL ANALYST: BRENDAN RYAN, CIPMA

ISSUER : LIVERPOOL CENTRAL SCHOOL DISTRICT, ONONDAGA COUNTY, NEW YORK

AMOUNT : \$7,425,000

PURPOSE OF ISSUE: PURCHASE OF SCHOOL BUSES

TYPE : BAN

NEW / RENEWAL : NEW/RENEWAL

INTEREST RATE : 3.750%

PREMIUM : \$75,145.00

EFFECTIVE NIC RATE : 2.738%

REOFFERING YIELD : TO FOLLOW

DATED : 9/18/2025

DUE : 9/18/2026

PREPAYMENT (Y/N) : NO

PURCHASER : JEFFERIES LLC

PAYING AGENT : LIVERPOOL CENTRAL SCHOOL DISTRICT, ONONDAGA COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : DANIEL KILEY

PHONE # : 212-336-7163

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$7,425,000

SPL. INSTRUCT'S : DTC CLOSING