

BID CONFIRMATION SUMMARY SHEET

ISSUER: SCHOHARIE CENTRAL SCHOOL DISTRICT
SCHOHARIE COUNTY, NEW YORK

AMOUNT OF ISSUE : \$1,133,933

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 9/4/2025

NOTES DATED: 9/18/2025

TIME : 10:15 AM

NOTES DUE: 9/18/2026

Life (days)
360

| BIDDER | Amount | Interest Rate | Gross Interest | Premium | Net Interest | Effective Net Interest Rate | |
|-------------------------------|-----------|---------------|----------------|----------|--------------|-----------------------------|---|
| Oppenheimer & Co | 1,133,933 | 4.000% | 45,357.32 | 9,325.00 | 36,032.32 | 3.177641% | * |
| Piper Sandler & Co. | 1,133,933 | 3.750% | 42,522.49 | 5,136.72 | 37,385.77 | 3.297000% | |
| Roosevelt & Cross | 1,133,933 | 3.500% | 39,687.66 | 1,349.00 | 38,338.66 | 3.381034% | |
| NBT Bank | 1,133,933 | 3.580% | 40,594.80 | 0.00 | 40,594.80 | 3.580000% | |
| Greene County Commercial Bank | 1,133,933 | 3.990% | 45,243.93 | 0.00 | 45,243.93 | 3.990000% | |

Interest Owed at Maturity: \$45,357.32

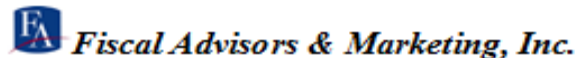
* AWARDED

Prepared by:



9/4/2025

9/4/2025



NOTE DETAILS SHEET

DATE : 9/4/2025

BOND COUNSEL: M. CORNELIA CAHILL, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

FINANCIAL ANALYST: ANDREW SCHREYACK, CIPMA

ISSUER : SCHOHARIE CENTRAL SCHOOL DISTRICT, SCHOHARIE COUNTY, NEW YORK

AMOUNT : \$1,133,933

PURPOSE OF ISSUE: PURCHASE OF BUSES

TYPE : BAN

NEW / RENEWAL : NEW/RENEWAL

INTEREST RATE : 4.000%

PREMIUM : \$9,325.00

EFFECTIVE NIC RATE : 3.178%

REOFFERING YIELD : TBD

DATED : 9/18/2025

DUE : 9/18/2026

PREPAYMENT (Y/N) : NO

PURCHASER : OPPENHEIMER & CO

PAYING AGENT : SCHOHARIE CENTRAL SCHOOL DISTRICT, SCHOHARIE COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : AL FLEITAS

PHONE # : 401-841-8430

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$1,133,933

SPL. INSTRUCT'S : DTCC CLOSING