

BID CONFIRMATION SUMMARY SHEET

**ISSUER: HOMER CENTRAL SCHOOL DISTRICT
CAYUGA, CORTLAND, ONONDAGA AND TOMPKINS COUNTIES,
NEW YORK**

AMOUNT OF ISSUE : \$5,000,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 9/4/2025

NOTES DATED: 9/18/2025

TIME : 10:30 A.M.

NOTES DUE: 9/18/2026

**Life (days)
360**

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Securities (USA), LLC	5,000,000	3.150%	157,500.00	1,250.00	156,250.00	3.125000%	*
Oppenheimer & Co	5,000,000	4.000%	200,000.00	40,875.00	159,125.00	3.182500%	
NBT Bank	5,000,000	3.800%	190,000.00	0.00	190,000.00	3.800000%	

Interest Owed at Maturity: \$157,500.00

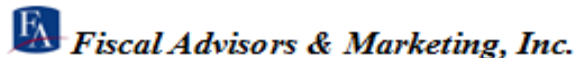
*** AWARDED**

Prepared by:



9/4/2025

9/4/2025



NOTE DETAILS SHEET

DATE : 9/4/2025

BOND COUNSEL: THEODORE A. TRESPASZ, JR., ESQ.
MUNICIPAL ADVISOR: CHRISTINE M. CROWLEY, CIPMA
FINANCIAL ANALYST: BRENDAN RYAN, CIPMA

ISSUER : HOMER CENTRAL SCHOOL DISTRICT

AMOUNT : \$5,000,000

PURPOSE OF ISSUE: CASHFLOW IN ANTICIPATION OF STATE AID REVENUES

TYPE : RAN

NEW / RENEWAL : NEW

INTEREST RATE : 3.150%

PREMIUM : \$1,250.00

EFFECTIVE NIC RATE : 3.125%

REOFFERING YIELD : TBD

DATED : 9/18/2025

DUE : 9/18/2026

PREPAYMENT (Y/N) : NO

PURCHASER : TD SECURITIES (USA), LLC

PAYING AGENT : HOMER CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : CHRIS DIMON

PHONE # : 212-827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$5,000,000

SPL. INSTRUCT'S : DTC CLOSING