



COUNTY OF ONONDAGA, NEW YORK

NOTICE OF BOND SALE

\$84,740,000*

GENERAL OBLIGATION (SERIAL) BONDS, 2025

Notice is hereby given that electronic all-or-none ("AON") bids will be received by the County of Onondaga, New York for the purchase of \$84,740,000* General Obligation (Serial) Bonds, 2025. All bids must be submitted on Fiscal Advisors Auction electronic bids submission website ("Fiscal Advisors Auction") accessible at www.FiscalAdvisorsAuction.com on October 29, 2025 between 11:00 am. and 11:30 am. EDT, unless extended in accordance with the two-minute rule described herein

* The par amount of the bonds may be decreased in an amount not in excess of the premium bid, and the maturity amounts adjusted accordingly, in order that the total proceeds does not exceed the maximum amount permitted under the applicable provisions of the Internal Revenue Code of 1986.

This Notice of Bond Sale contains certain information for quick reference only, is not a summary of the issue and governs only the terms of the sale of, bidding for and closing procedures with respect to the Bonds. Bidders must read the entire Preliminary Official Statement to obtain information essential to the making of an informed decision to bid.

Terms of the Bonds

The Bonds are issued pursuant to the Constitution and statutes of the State, including among others, the Local Finance Law and the County Charter. The Bonds are being issued to fund various public purposes as follows: 535044001 - DOT Maintenance Facilities Rehabilitation (\$1,000,000); 535196001 & 535196002 - Canalways Trail Salina Extension (\$50,000), (\$25,000); 535198001 - North Manlius Bridge (\$15,000); 535200003 - Bear Road Paving (\$50,000), (\$50,000); 535201001 - Lakeshore Road Bridge (\$40,000); 535202001 - Limestone Plaza Bridge (\$40,000); 535204001 - 7th North 2R Paving (\$15,000); 535204002 - 7th North 2R Paving (\$23,000); 535205001 - Onondaga Blvd 2R Paving (\$50,000); 535206001 - Rt 57 & Soule Road (\$30,000); 535207001 - John Glenn EB Paving (\$40,000); 535208001 - Buckley Rd Paving (\$25,000); 535210001 - Canalways Trail Salina Extension - Phase II (\$140,000); 535270001 - Traffic Signal Upgrades 2024 (\$380,000); 535292001 - 2024 Cold Mix Bituminous Reconstruction (\$1,264,000); 535293001 - 2025 Cold Mix Bituminous Reconstruction (\$250,000); 535342001 - Bridges 2024 (\$700,000); 535366001 - 2024 Hot Mix Bituminous Paving (\$1,962,500); 535367001 - 2025 Hot Mix Bituminous Paving (\$750,000); 551538001 - Next-Gen 911 System Refresh (\$475,000); 551541001 - Computer Aided Dispatch (CAD) Refresh 2025 (\$750,000); 536031001 - Ash Tree Management (\$880,000); 512593003 - Community Plaza & Walks Renovation (\$250,000); 512599002 - CFS Building Renovation (\$232,847); 512600001 - Courthouse HVAC Renovations (\$1,000,000); 512607001 - Erie Canal Museum Improvements (\$500,000); 512608001 - War Memorial Upgrades 2024 (\$1,000,000); 512609001 - County Security Improvements (\$2,000,000); 591795001 - STEAM School Development (\$24,000,000), (\$15,500,000); 561875001 - West Quad Renovation: Ferrante/Coulter (\$100,000); 561876001 - OCC Facilities Improvements (\$2,500,000); 561877001 - OCC Workforce Career Lab - (\$1,500,000); 561879001 - OCC School of Health (\$7,000,000); 561880001 - Whitney Micron Cleanroom (\$1,050,000); 522746021 - Parks Various Improvements 2021 (\$2,160,000); 522746023 - Parks Various Improvements 2023 (\$461,000); 522746024 - Parks Various Improvements 2024 (\$1,500,000); 522746025 - Parks Various Improvements 2025 (\$1,000,000); 522756025 - Oneida Shores - Shore & Facility (\$500,000) 580903003 - Secondary Digester Clean/Renew (\$337,000); 580903004 - Comprehensive planning engine study (\$150,000); 580904001 - Building & Concrete Rehab (\$300,000); 580904003 - Overhead Doors (\$300,000); 580904004 - Roofs (\$620,729); 580904007 - HVAC Systems (\$5,000), (\$95,000); 580904008 - Network Communication Systems (\$400,000); 580904010 - Paved Surfaces (\$454,796); 580904012 - Potable and Facility Water Systems (\$149,128); 580904013 - Miscellaneous Emergency Repair (\$200,000); 580905001 - Analytical Equipment HCMF Lab (\$350,000); 580905002 - CBS and PBS (\$450,000); 580905003 - Electrical Equipment (\$1,000,000); 580905004 - SCADA System (\$200,000); 580905005 - Mechanical Equipment (\$300,000); 580905007 - Asset Management (\$500,000); 580905008 - Miscellaneous Emergency Repair (\$100,000); 580909002 - Trunk Sewer Improvement (\$2,400,000); 580909003 - Facility Maintenance and Improvement (\$70,000); 580909004 - Combined Sewer Overflow (CSO) Abatement (\$900,000); 587633001 - Davis Rd Pump Station & Force Main Improvements (\$1,000,000), (\$1,600,000); and 587634001 - Meadowbrook-Limestone WWTP (\$1,600,000).

The Bonds are general obligations of the County, for the payment of which the County has pledged its faith and credit. All of the taxable real property within the County is subject to the levy of ad valorem taxes to pay both the principal of and interest on the Bonds, subject to applicable statutory limitations.

The Bonds

The Bonds will be issued in fully registered form, in denominations of \$5,000 or any integral multiple thereof, will be serial bonds, and will mature on November 1 in the following years in the amounts as follows:

<u>Year</u>	<u>Amount*</u>	<u>Year</u>	<u>Amount*</u>	<u>Year</u>	<u>Amount*</u>
2026	\$3,750,000	2033	\$4,015,000	2040	\$4,885,000**
2027	3,775,000	2034	4,175,000**	2041	4,110,000**
2028	3,910,000	2035	4,320,000**	2042	4,265,000**
2029	4,065,000	2036	4,220,000**	2043	4,430,000**
2030	4,220,000	2037	4,380,000**	2044	4,600,000**
2031	3,740,000	2038	4,535,000**	2045	4,765,000**
2032	3,870,000	2039	4,710,000**		

* Subject to adjustment by the County to accomplish level debt. The par amount of the bonds and maturity amounts are also subject to reduction not in excess of the premium bid in order to comply with I.R.S. requirements.

** Callable maturities.

The aggregate par amount of bonds may be decreased in an amount not in excess of the premium offered by the successful bidder, and the amount of each annual maturity, as set forth herein, may be adjusted to the extent necessary, in order that the total proceeds, which include the total par amount of the bonds plus all or a portion of the original issue premium, if any, received by the County, may be used for the capital projects financed by the bonds. The annual maturities of the bonds may also be adjusted for the purpose of attaining annual debt service that is substantially level or declining as provided in said Section 21.00(d) of the Local Finance Law. The bonds of each maturity, as adjusted, will bear interest at the same rate and must have the same initial reoffering yields as specified for that maturity by the successful bidder for the bonds. It is the intent of this provision to hold constant, on a per bond basis, the successful bidder's underwriting spread. However, award will be made to the bidder whose bid produces the lowest true interest cost, calculated as specified herein, solely on the basis of the bonds offered, without taking into account any adjustment in the amount of bonds pursuant to this paragraph. Such adjustments will be made within twenty-four (24) hours following the opening of the bids. The successful bidder may neither withdraw nor modify its bid as a result of any such post-bid adjustment. Any such adjustment shall be conclusive, and shall be binding upon the successful bidder.

Book-Entry System

The bonds will initially be issued in registered certificated form and at the option of the purchaser, will be registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"), as registered owner of the Bonds and each such bond shall be immobilized in the custody of DTC. DTC will act as securities depository for the Bonds. Individual purchases will be made in book-entry form only, in the principal amount of \$5,000 or any integral multiple thereof. Purchasers will not receive physical delivery of certificates representing their interest in the Bonds purchased. The winning bidder, as a condition to delivery of the Bonds, will be required to deposit the bond certificates with DTC.

Principal of and interest on the Bonds will be payable by the County by wire transfer or in clearinghouse funds to DTC or its nominee as registered owner of the Bonds. Transfer of principal and interest payments to beneficial owners of the Bonds by participants of DTC ("Participants") will be the responsibility of Participants and other nominees of beneficial owners. The County will not be responsible or liable for such transfers of payments or for maintaining, supervising or reviewing the records maintained by DTC, Participants or persons acting through Participants.

Optional Redemption

Bonds that mature on or before November 1, 2033 are not subject to optional redemption prior to their stated maturities. Bonds that mature on or after November 1, 2034 will be subject to redemption in whole or in part at any time on or after November 1, 2033 at the option of the County, at 100% of the par amount plus accrued interest through the date of redemption.

Selection of Bonds to be Redeemed in Partial Redemption

If less than all of the Bonds of a particular maturity are called for redemption, DTC or any successor securities depository will select the Bonds to be redeemed pursuant to its rules and procedures or, if the book-entry system is discontinued, the Bonds to be redeemed will be selected by the Chief Fiscal Officer, who has been appointed registrar (the “Registrar”), by lot in such manner as the Registrar in its discretion may determine. In either case, each portion of the \$5,000 principal amount is counted as one Bond for such purpose.

Notice of Redemption

The County will cause notice of the call for redemption identifying the Bonds or portion thereof to be redeemed to be sent by facsimile transmission, e-mail, registered or certified mail or overnight express delivery, not less than 30 nor more than 60 days prior to the redemption date, to the registered owner thereof. The County shall not be responsible for mailing notice of redemption to anyone other than DTC or another qualified securities depository or its nominee unless no qualified securities depository is the registered owner of the Bonds. If no qualified securities depository is the registered owner of the Bonds, notice of redemption shall be mailed to the registered owners of the Bonds. If a portion of a Bond is called for redemption, a new Bond in principal amount equal to the unredeemed portion shall be issued to the registered owner upon the surrender thereof.

Credit Rating

Moody’s Investors Service, Inc. and S&P Global Ratings have assigned to the Bonds municipal bond ratings of “Aa2 stable” and “AA stable”, respectively. An explanation of the significance of these ratings may be obtained from Moody’s Investors Service, Inc. 250 Greenwich Street, 7 World Trade Center, New York, New York 10007 and S&P Global Ratings, 55 Water Street, New York, New York 10041. There is no assurance that these ratings will continue for any period of time or that the ratings will not be revised or withdrawn. Any such revision or withdrawal of either rating may have an adverse effect on the market price of the Bonds.

Interest Rates and Limitations

The Bonds will bear interest from November 13, 2025 payable on May 1 and November 1 of each year, beginning on May 1, 2026, until maturity or in the case of Bonds which shall be subject to redemption and which shall have been called for redemption and payment of the redemption price shall have been made or shall have been provided for, until the date fixed for redemption, at a rate or rates of interest to be specified by the bidder, in a multiple or multiples of one-eighth (1/8) or one-hundredth (1/100) of one per centum (1%) (rate of interest shall mean the rate of interest which does not take into account any original issue discount or premium). Each bid must be for all of said Bonds, and may state a single rate of interest or different rates of interest for bonds maturing in different calendar years, provided, however, that (1) all Bonds maturing on the same date shall bear interest at the same rate; (2) no Bond shall bear interest at more than one rate, or at any contingent or variable rate; and (3) the maximum difference between the highest and lowest rate of interest bid for the Bonds may not exceed three per centum per annum. Yield shall mean yield to maturity taking into account any original issue discount or premium (and for this purpose only, yield need not be in a multiple of 1/8 or 1/100 of one percent).

Change of Bid Date and Closing Date

The County reserves the right to postpone, from time to time, the date established for the receipt of bids and will undertake to notify registered prospective bidders not less than one hour prior to the time set forth for the opening of bids by means of a supplemental notice of bond sale to be transmitted over TM3 and via email notification sent by Grant Street. Prospective bidders may request notification by facsimile transmission of any such changes in the date or time for the receipt of bids by so advising, and furnishing their telecopier numbers to Fiscal Advisors & Marketing, Inc. at (315) 752-0051 ext. 1 by 12:00 NOON, Eastern time, on the day prior to the announced date for receipt of bids.

On any such alternative date and time for receipt of bids, the County will accept electronic bids for the purchase of the Bonds, such bids to conform in all respects to the provisions of this Notice of Bond Sale, except for the changes in the date and time for receipt of bids and any other changes announced by Grant Street.

The County may change the scheduled delivery date for the Bonds by notice given in the same manner as that set forth for a change in the date for the receipt of bids. See “Delivery” below.

All Or None (“AON”) Bids

Bidders may bid to purchase all Bond maturities by submitting a bid in the AON auction. No AON bid will be considered which does not offer to purchase all of the Bonds. Each AON bid must specify an annual rate of interest for each maturity and a dollar purchase price for the entire issue of Bonds.

Basis of Award

Subject to the right reserved to the County to reject any or all bids, the Bonds will be sold to the bidder whose bid produces the lowest true interest cost for the County and otherwise complies with this Notice of Bond Sale. The true interest cost for the Bonds will be determined by doubling the semi-annual interest rate, compounded semi-annually, necessary to discount the semi-annual debt service payments from the payment dates to the dated date of the Bonds (November 13, 2025) and to the aggregate purchase price, excluding interest accrued to the date of delivery.

Procedures for Distribution

This Notice of Bond Sale was disseminated electronically by posting to www.fiscaladvisors.com and www.fiscaladvisorsauction.com. These methods of distribution of the Notice of Bond Sale are regularly used by Fiscal Advisors & Marketing, Inc. (the “Municipal Advisor”) and the County for purposes of disseminating notices of sale of new issuance of municipal bonds.

Procedures for Bidding

Registration: To bid, bidders must first visit the Fiscal Advisors Auction website at www.FiscalAdvisorsAuction.com where, if they have never registered with either Fiscal Advisors Auction or any municipal debt auction website powered by Grant Street Group, they can register to participate in the County’s auction. Only FINRA registered broker dealers and dealer banks with DTC clearing arrangements will be eligible to bid. Bidders who have previously registered with Fiscal Advisors Auction may call auction support at (412) 391-5555 to confirm their ID or password. The use of Fiscal Advisors Auction website shall be at the bidder’s risk, and the Issuer shall have no liability with respect thereto.

Submission of Bids: All bids must be unconditional and submitted on the Fiscal Advisors Auction website. No other provider of electronic bidding services, and no other means of delivery (i.e., telephone, telefax, physical delivery, etc.) will be accepted. Bidders may change and submit bids as many times as they wish during the auction; provided, however, that each bid submitted subsequent to a bidder’s initial bid must result in a lower true interest cost (“TIC”), when compared to the immediately preceding bid of such bidder. The last bid submitted by a bidder before the end of the auction will be compared to all other final bids submitted by others to determine the winning bidder. During the bidding, no bidder will see any other bidder’s bid but each bidder will be able to see its ranking (i.e., “Leader”, “Cover”, “3rd”, etc.).

Two Minute Rule: If any bid becomes a leading bid two (2) minutes prior to the end of the auction, then the auction will be automatically extended by two (2) minutes from the time such new leading bid was received by Fiscal Advisors Auction. The auction end time will continue to be extended, indefinitely, until a single leading bid remains the leading bid for at least two (2) minutes.

Rules of Fiscal Advisors Auction: The “Rules of Fiscal Advisors Auction” can be viewed on the Fiscal Advisors Auction website and are incorporated by reference in this official Notice of Bond Sale. Bidders must comply with the Fiscal Advisors Auction in addition to the requirements of this official Notice of Bond Sale. In the event the Rules of Fiscal Advisors Auction conflict with this official Notice of Bond Sale, this official Notice of Bond Sale shall prevail.

If any provisions of this Notice of Bond Sale shall conflict with information provided by Fiscal Advisors Auction, as approved provider of electronic bidding services, the provisions of this Notice of Bond Sale shall control. Further information about Fiscal Advisors Auction, including any fee charged, may be obtained from an agent for Grant Street Group at (412) 391-5555 x1370. The time maintained by Fiscal Advisors Auction shall constitute the official time with respect to all bids submitted.

Issue Price Certificate

Following the sale of the bonds, on the Sale Date, the successful bidder will be required to provide to the County and its Bond Counsel certain information regarding the reoffering price to the public of each maturity of the bonds. The successful bidder also must submit to the County a certificate (the “Reoffering Price Certificate”), satisfactory to Bond Counsel, dated as of the day of the delivery of the bonds, which assuming at least three bids from three different Underwriters are received, states:

(a)(i) on the date of award, such successful bidder made a bona fide public offering of all bonds of all maturities at initial offering prices corresponding to the prices or yields indicated in the information furnished in connection with the successful bid, and (ii) as of such date, the first price or yield at which an amount equal to at least ten percent of each maturity of the bonds was reasonably expected to be sold to the public was, respectively, a price not higher or a yield not lower than indicated in the information furnished with the successful bid (the “first price rule”), and (iii) provides a copy of the pricing wire or equivalent communication for the bonds attached to the Reoffering Price Certificate. The public means any persons including an individual, trust, estate, partnership, association, company or corporation (other than the successful bidder or a related party to the successful bidder, being two or more persons who have greater than 50% common ownership directly or indirectly, or any person that agrees pursuant to a written contract or other agreement with the successful bidder to participate in the initial sale of the bonds to the public).

(b) the successful bidder was not given the opportunity to review other bids prior to submitting its bid.

(c) the bid submitted by the successful bidder constituted a firm offer to purchase the bonds.

In the event that at least three bids are not received by the County on the Sale Date, and at least ten percent of each maturity of the bonds have been sold on the Sale Date, the successful bidder shall certify as to the first price or yield at which ten percent of each maturity was sold and provide a copy of the pricing wire or equivalent communication.

In addition, in the event that (1) at least three bids are not received by the County on the Sale Date, and (2) ten percent of each maturity of the bonds have not been sold on the Sale Date (each an “Unsold Maturity”), the successful bidder (and any members of its underwriting group or syndicate) shall have the option (i) to provide to the County (or its agents) ongoing pricing information, together with reasonable supporting documentation acceptable to bond counsel (such as the pricing wire), until 10% of each Unsold Maturity is sold (the “Follow-the-Price Requirement”), or (ii) shall be required to hold the initial reoffering price to the public of each such Unsold Maturity (as reported to the County on the Sale Date) for the lesser of five (5) business days after the Sale Date or the date on which at least 10% of each such Unsold Maturity are sold (the “Hold-the-Offering-Price Requirement”). A certification as to the details of compliance with this requirement shall be part of the Reoffering Price Certificate.

The County or its municipal advisor on its behalf shall advise the successful bidder on the Sale Date as to whether at least three bids were received. Delivery of a bid shall constitute the bidder’s agreement to comply with the Hold-the-Offering-Price Requirement or the Follow-the-Price Requirement of this Notice of Bond Sale and to certify to compliance therewith under the circumstances described herein

Such certificate shall state that it is made on the best knowledge, information and belief of the successful bidder after appropriate investigation.

Other Items of Importance

Approving Legal Opinion

The approving legal opinion of Orrick, Herrington & Sutcliffe LLP, New York, New York, Bond Counsel, will be furnished to the purchaser without cost. There will also be furnished the usual closing papers and, in addition, a certificate signed by appropriate officers of the County, certifying that there is no litigation pending or, to the knowledge of the signers of such certificate, threatened affecting the validity of the Bonds and that on the date of the Official Statement for the Bonds, the Official Statement did not contain any untrue statements of a material fact or omit to state a material fact necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading, subject to the condition that while information in the Official Statement obtained from sources other than the County is not guaranteed as to accuracy, completeness or fairness, said officer has no reason to believe and does not believe that such information is materially inaccurate or misleading; and to his or his knowledge, since the date of the Official Statement there have been no material transactions not in the ordinary course of affairs entered into by such County and no material adverse changes in the general affairs of such County or in its financial condition as shown in the Official Statement other than as disclosed in or contemplated by the Official Statement.

Preliminary Official Statement

The County has deemed the Preliminary Official Statement dated October 15, 2025 to be final as of its date for purposes of Rule 15c2-12 of the Securities and Exchange Commission, except for the omission of certain information permitted to be omitted by said Rule. The County agrees to deliver to the successful bidder for its receipt no later than seven business days after the date of sale of the Bonds such quantities of the final Official Statement as the successful bidder shall request; provided, that the County shall deliver up to 150 copies of such Official Statement without charge to the successful bidder.

Any party executing and delivering a bid for the Bonds agrees, if its bid is accepted by the County, to provide to the County, in writing, within two business days after the date of such award, all information which said successful bidder determines is necessary for it to comply with SEC Rule 15c2-12, including all necessary pricing and sale information, and underwriter identification. Within five business days following receipt by the County thereof the County will furnish to the successful bidder, in reasonable quantities as requested by the successful bidder, copies of said Official Statement, updated as necessary, and supplemented to include said information. Failure by the successful bidder to provide such information will prevent the County from furnishing such Official Statement as described above. The County shall not be responsible or liable in any manner for the successful bidder's determination of information necessary to comply with SEC Rule 15c2-12 or the accuracy of any such information provided by the successful bidder or for failure to furnish such Official Statements as described above which results from a failure by the successful bidder to provide the aforementioned information within the time specified. Acceptance by the successful bidder of such final Official Statements shall be conclusive evidence of the satisfactory completion of the obligations of said County with respect to the preparation and delivery thereof.

Delivery

The Bonds will be delivered on or about November 13, 2025 (UNLESS A NOTICE OF A CHANGE IN THE DELIVERY DATE IS ANNOUNCED not less than one hour prior to the time set forth for the opening of bids by means of a supplemental notice of bond sale to be transmitted over TM3 and via email notification sent by Grant Street) through the facilities of DTC in the County of New York, New York, against payment therefor in federal or other immediately available funds.

Good Faith Deposit

A good faith deposit (the "Deposit") in the form of a certified or cashier's check or wire transfer in the amount of \$425,000 payable to the order of the County of Onondaga, New York is required for each bid to be considered. Such check must accompany each bid. If a wire transfer is issued, it must be sent to the account so designated by the County for such purpose, not later than 10:00 A.M. on the date of the sale and the wire reference number must be provided on the "Proposal For Bonds" when the bid is submitted. Bidders are instructed to contact Fiscal Advisors & Marketing, Inc., 250 South Clinton Street, Suite 502, Syracuse, NY 13202 (315-752-0051, Fax No.: 315-752-0057), the County's Municipal Advisor, no later than 24 hours prior to the bid opening to obtain the County's wire instructions. No interest on the Deposit will accrue to the Purchaser.

The Deposit will be retained by the County and: (a) will be applied, without allowance for interest, against the purchase price when the Bonds actually are delivered to and paid for by such successful bidder; or (b) will be retained by the County as liquidated damages if the bidder defaults with respect to the bid; or (c) will be returned to the bidder if the Bonds are not issued by the County for any reason which does not constitute a default by the bidder. The balance of the purchase price shall be paid in Federal Funds.

The Deposit will be returned to each unsuccessful bidder as soon as possible after the award of the Bonds. Return wire instructions must be provided via e-mail to aaronkohler@ongov.net by 10:00 A.M. prevailing Eastern Time on the date of sale, Wednesday, October 29, 2025.

Verification

All bids are subject to verification and approval by the County. The County shall have the right to deem each final bid reported on the Fiscal Advisors Auction website immediately after the deadline for receipt of bids to be accurate and binding on the bidder. Information or calculations provided by Grant Street Group other than the information required to be provided by the bidder in accordance with this Notice of Bond Sale is for informational purposes only and shall not be binding on any of the bidder and the County.

Continuing Disclosure

To assist the successful bidder in complying with SEC Rule 15c2-12, the County has agreed to provide certain annual financial information and operating data and notices of the occurrence of certain events, if material. A description of this undertaking is set forth in the Preliminary Official Statement.

Miscellaneous

The Municipal Advisor intends to provide the purchaser of the issue with CUSIP identification numbers as is discussed in the Official Statement, in compliance with MSRB Rule G-34, (a)(i) (A)-(H). As is further discussed in Rule G-34 the purchaser, as the “dealer who acquires” the issue, is responsible for the registration fee to the CUSIP Bureau for this service. It is anticipated that CUSIP identification numbers will be printed on the Bonds. All expenses in relation to the printing of CUSIP numbers on the Bonds will be paid for by the County provided, however; that the County assumes no responsibility for any CUSIP Service Bureau charge or other charges that may be imposed for the assignment of such numbers.

The County reserves the right to reject any or all bids, or to waive any irregularity or informality in any bid.

The 2024 U.S. Census population estimate of the County is 469,812. The Debt Statement to be filed, pursuant to Section 109.00 of the Local Finance Law in connection with the sale of the Bonds herein described, prepared as of October 15, 2025, will show the average full valuation of real estate subject to taxation by the County to be \$36,294,251,211, its debt limit to be \$2,540,597,585, and its total net indebtedness subject to the debt limit to be \$287,096,179. The indebtedness to be evidenced by such Bonds will increase such net indebtedness by \$84,740,000. A detailed Official Statement will be furnished to any interested bidder upon request.

The County’s Bond Counsel information is as follows: Thomas E. Myers, Esq., Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, New York 10019, Phone: (212) 506-5212, Fax: (212) 506-5151, Email: tmyers@orrick.com.

The County’s contact information is as follows: Kristi Smiley, Chief Fiscal Officer, County of Onondaga, John H. Mulroy Civic Center, 421 Montgomery Street – 14th Floor, Syracuse, New York 13202-2998, Phone: (315) 435-3346, Fax: (315) 435-3439, Email: KristiSmiley@ongov.net.

ONONDAGA COUNTY, NEW YORK

Dated: October 16, 2025

By: *Kristi Smiley*
Chief Fiscal Officer